

L A OFFICE OF THE LEGISLATIVE AUDITOR STATE OF MINNESOTA • James Nobles, Legislative Auditor

| DATE: | November 8, 2016 |
|----------|--|
| TO: | Katie Elmore, Legislative Reference Library |
| | Eric Jacobson, Business Manager |
| SUBJECT: | Contract Reporting – Contract between Office of the Legislative Auditor and Wildlife Management Institute, SWIFT Contract No. 100434 |

As required by *Minnesota Statutes* 2016, 3.225, subd. 5(c), this is the Office of the Legislative Auditor's performance report to the Legislative Reference Library.

Purpose of Contract:

Pursuant to *Minnesota Statutes* 2014, 3.971, the Office of the Legislative Auditor (OLA) was directed by the 2015 Legislative Audit Commission to conduct a program evaluation of the Department of Natural Resources (DNR) deer population management activities. This evaluation required specialized technical expertise and in-depth knowledge of and experience with (1) accepted practices for surveying and estimating white-tailed deer populations, (2) the development and use of scientifically valid statistical deer population models and methods for projecting estimated populations, and (3) audit techniques for detecting deficiencies in model assumptions and outputs. The consultant's work was part of a broader evaluation by OLA of DNR processes for establishing Minnesota's deer population goals and hunting permit strategies.

Amount of Contract: \$81,478.66

Justification for Contract:

The Office of the Legislative Auditor did not and does not have employees with technical expertise to perform certain tasks related to this program evaluation. This evaluation and subject matter was a unique, one-time assignment. Hiring a technical expert for a short duration to complete a limited number of tasks was more cost-effective than (1) hiring a permanent wildlife biometrician or statistician with expertise in deer population modeling, or (2) expending time and costs to train and educate current employees on this subject matter. A full copy of the Wildlife Management Institute's report is contained within the 2016 OLA report *Department of Natural Resources: Deer Population Management* located at: http://www.auditor.leg.state.mn.us/ped/2016/deermanagement.htm.

OFFICE OF THE LEGISLATIVE AUDITOR

STATE OF MINNESOTA • James Nobles, Legislative Auditor

| DATE: | November 8, 2016 |
|----------|---|
| TO: | Katie Elmore, Legislative Reference Library |
| FROM: | Eric Jacobson, Business Manager |
| SUBJECT: | Contract Reporting – Contract between Office of the Legislative Auditor and Milliman, Inc., SWIFT Contract No. 100697 |

As required by *Minnesota Statutes* 2016, 3.225, subd. 5(c), this is the Office of the Legislative Auditor's performance report to the Legislative Reference Library.

Purpose of Contract:

The purpose of this contract is to provide the Office of the Legislative Auditor (OLA) with the expertise needed to understand and assess the actuarial methodologies used by the state's three public pension plans to determine financial statement and note disclosure amounts required by new pension accounting principles. The new pension accounting principles (Statements 67 and 68 of the Governmental Accounting Standards Board) dramatically changed how public pension plans and their participating governments accounted for pension liabilities. The amounts included in the plans' financial statements and notes are now determined by the plans' actuaries using actuarial methods to determine the present value of the future pension benefits owed.

Amount of Contract: \$56,465.00

Justification for Contract:

The OLA's Financial Audit Division did not have sufficient knowledge or experience with actuarial methods relevant to the new accounting standards. Division staff felt they would be unable to determine whether their work resulted in sufficient appropriate audit evidence as a basis for the audit opinion.



Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of <u>November, 2008</u>

<u>Parties</u> Minnesota House of Representatives and <u>Works Computing</u>

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount <u>\$4,320</u>

Duration of Contract One month or task completed

Tasks to be Performed

Install, configure and test hardware and software

First time Contract or Renewal

Renewal Termination Date of Contract

December, 2008

<u>Total Value of Contracts for the House of Representatives for Current</u> <u>Month</u>

\$4,320

Performance Report Per MN Stat. 2006, section 3.225, subd. 5c (Check one)

Not Required (contract < or = \$40,000) X To be filed upon project completion

Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of October, 2008

Parties

Minnesota House of Representatives and <u>NeuVest</u>

Category of Contract (Training, Research and Opinions, Computer Systems)

Contract Amount

<u>\$ 200</u>

Duration of Contract One day

<u>Tasks to be Performed</u> Training – personnel policies

First time Contract or Renewal First time

Termination Date of Contract December 3, 2008

<u>Total Value of Contracts for the House of Representatives for Current</u> <u>Month</u>

<u>\$___2,240</u>

Performance Report Per MN Stat. 2006, section 3.225, subd. 5c (Check one)

Not Required (contract < or = \$40,000) X To be filed upon project completion

Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of October, 2008

<u>Parties</u>

Minnesota House of Representatives and <u>NeuVest</u>

Category of Contract (Training, Research and Opinions, Computer Systems)

Contract Amount

<u>\$ 600</u>

Duration of Contract One day

<u>Tasks to be Performed</u> Training – personnel policies

First time Contract or Renewal First time

Termination Date of Contract October 30, 2008

<u>Total Value of Contracts for the House of Representatives for Current</u> <u>Month</u>

<u>\$ 2,240</u>

Performance Report Per MN Stat. 2006, section 3.225, subd. 5c (Check one)

Not Required (contract < or = \$40,000) X_____ To be filed upon project completion

Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of <u>October, 2008</u>

Parties Minnesota House of Representatives and <u>Works Computing</u>

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount \$ 1,440

Duration of Contract One month or task completed

Tasks to be Performed

Install, configure and test hardware and software

First time Contract or Renewal

First time

Termination Date of Contract

December, 2008

<u>Total Value of Contracts for the House of Representatives for Current</u> <u>Month</u>

\$1,440

Performance Report Per MN Stat. 2006, section 3.225, subd. 5c (Check one)

Not Required (contract < or = \$40,000)</th>XTo be filed upon project completion_____

Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of <u>August, 2008</u>

<u>Parties</u>

Minnesota House of Representatives and Abdo, Eick & Meyers

Category of Contract (Training, Research and Opinions, Computer Systems)

Contract Amount

\$ 11,406

Duration of Contract 3 months

Tasks to be Performed Perform biennial financial audit

First time Contract or Renewal First time

<u>Termination Date of Contract</u> January, 2009

<u>Total Value of Contracts for the House of Representatives for Current</u> <u>Month</u>

\$_<u>11,406</u>_____

Performance Report Per MN Stat. 2006, section 3.225, subd. 5c (Check one)

Not Required (contract < or = \$40,000)</th>XTo be filed upon project completion______

Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of <u>July, 2008</u>

Parties 1997

Minnesota House of Representatives and Olson Thielen Technologies, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Until tasks completed

Contract Amount

<u>\$4,675</u>

Duration of Contract

Tasks to be Performed Update software

First time Contract or Renewal First time

Termination Date of Contract August, 2008

<u>Total Value of Contracts for the House of Representatives for Current</u> <u>Month</u>

\$4,675

Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of <u>May, 2007</u>

Parties

Minnesota House of Representatives and Applied Communications, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount \$_____4,000

Duration of Contract

Until completed, less than 2 months

Tasks to be Performed

Site survey - wireless access to House network

First time Contract or Renewal

First time

Termination Date of Contract

Upon completion

Total Value of Contracts for the House of Representatives for Current Month

\$

Performance Report Per MN Stat. 2006, section 3.225, subd. 5c (Check one)

Not Required (contract < or = \$40,000)</th>XTo be filed upon project completion_____

Reference: MN Stat. 2006, section 3.225, subd. 5

Contract Executed in the Month of <u>November, 2006</u>

Parties

Minnesota House of Representatives and the National Conference of State Legislators

<u>Category of Contract (Training, Research and Opinions, Computer Systems)</u> Research, analysis & recommendations

Contract Amount \$26,448

Duration of Contract 7 months

Tasks to be Performed Salary study

First time Contract or Renewal

First time

Termination Date of Contract August, 2007

Total Value of Contracts for the House of Representatives for Current <u>Month</u> \$26,448

Performance Report Per MN Stat. 2006, section 3.225, subd. 5c (Check one)

Not Required (contract < or = \$40,000) <u>X</u> To be filed upon project completion

Professional or Technical Services Contracts Executed in the Month of September, 2006

Parties

Minnesota House of Representatives and Abdo, Eick & Meyers, LLP

Category of Contract (Training, Research and Opinions, Computer Systems)

Research and opinions

Contract Amount

\$17,735

Duration of Contract

Until tasks complete

Tasks to be Performed

Perform financial audits

First time Contract or Renewal

First time

Termination Date of Contract

June, 2007

Total Value of Contracts for the House of Representatives for Current Month

\$17,735

Professional or Technical Services Contracts Executed in the Month of February, 2006

Parties

Minnesota House of Representatives and Rockhurst University Continuing Education Center, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Training

Contract Amount

\$5,000

Duration of Contract

Until training complete

Tasks to be Performed

Training for Executive Assistants

First time Contract or Renewal

Renewal

Termination Date of Contract

February 24, 2006

Total Value of Contracts for the House of Representatives for Current Month

\$5,000

Professional or Technical Services Contracts Executed in the Month of October, 2005

Parties

Minnesota House of Representatives and ERS Audits

Category of Contract (Training, Research and Opinions, Computer Systems)

Research and Opinions

Contract Amount

40% of refunds, credits, rate reductions, fee reductions or billing errors

Duration of Contract

Until tasks completed

Tasks to be Performed

Review of telecommunication billings to find credits, refunds, fee reductions or billing errors.

First time Contract or Renewal

First time

Termination Date of Contract

February, 2006

Total Value of Contracts for the House of Representatives for Current Month

40% of refunds, credits, rate reductions, fee reductions or billing errors

Professional or Technical Services Contracts Executed in the Month of April, 2005

Parties

Minnesota House of Representatives and Midwave Corporation

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$4,900

Duration of Contract

Until tasks complete

Tasks to be Performed

VOIP network configuration

First time Contract or Renewal

First time

Termination Date of Contract

October, 2005

Total Value of Contracts for the House of Representatives for Current Month

\$4,900

Professional or Technical Services Contracts Executed in the Month of March, 2005

Parties

Minnesota House of Representatives and Midwave Corporation

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$1,200

Duration of Contract

Until task complete

Tasks to be Performed

Configuration of core routers and switches

Termination Date of Contract

May, 2005

Total Value of Contracts for the House of Representatives for Current Month

\$1,2000

Professional or Technical Services Contracts Executed in the Month of January, 2005

Parties

Minnesota House of Representatives and Midwave Corporation

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$10,080

Duration of Contract

Until complete or March, 2005

Tasks to be Performed

Install and configure network equipment

First time Contract or Renewal

First time

Termination Date of Contract

February, 2005

Total Value of Contracts for the House of Representatives for Current Month

\$10,080

Professional or Technical Services Contracts Executed in the Month of February, 2004

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Certified Consultants, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$3,000

Duration of Contract

Until work completed or termination date

Tasks to be Performed

Programming to convert electronic time card system to SQL.

First time Contract or Renewal

First Time

Termination Date of Contract

3-31-04

Total Value of Contracts for the House of Representatives for February, 2004

\$3,000

Professional or Technical Services Contracts Executed in the Month of May, 2003

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Certified Consultants, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$450

Duration of Contract

Until work completed or termination date

Tasks to be Performed

Programming to correct a security issue with the electronic time card system.

First time Contract or Renewal

First Time

Termination Date of Contract

5-30-03

Total Value of Contracts for the House of Representatives for May, 2003

\$450

Professional or Technical Services Contracts Executed in the Month of March, 2003

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Certified Consultants, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$4,950

Duration of Contract

Until work completed or termination date

Tasks to be Performed

Programming to add functionality to electronic time card system.

First time Contract or Renewal

First Time

Termination Date of Contract

4-18-03

Total Value of Contracts for the House of Representatives for March, 2003

\$4,950

Professional or Technical Services Contracts Executed in the Month of December, 2002

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Certified Consultants, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$1,800

Duration of Contract

Until work completed or termination date

Tasks to be Performed

Programming to solve problems with electronic time card system.

First time Contract or Renewal

First Time

Termination Date of Contract

1-31-03

Total Value of Contracts for the House of Representatives for December 2002 \$1,800

Professional or Technical Services Contracts Executed in the Month of May, 2002

Parties

Minnesota House of Representatives and Olsen Thielen Technologies, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$2,480

Duration of Contract

Until tasks complete

Tasks to be Performed

Customized programming of Great Plains Dynamics

First time Contract or Renewal

First time

Termination Date of Contract

May 31, 2002

Total Value of Contracts for the House of Representatives for Current Month

\$2,480

Professional or Technical Services Contracts Executed in the Month of – January, 2002

Parties

Minnesota House of Representatives and Avnet Enterprise Solutions

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$3,600

Duration of Contract

Until tasks complete

Tasks to be Performed

Installation and configuration of network equipment

First time Contract or Renewal

First time

Termination Date of Contract

February, 2002

Total Value of Contracts for the House of Representatives for Current Month

\$3.600

Professional or Technical Services Contracts Executed in the Month of – October, 2000

Parties

Minnesota House of Representatives and Abdo, Eick & Meyers. LLP

Category of Contract (Training, Research and Opinions, Computer Systems)

Research and Opinions

Contract Amount

\$9,385

Duration of Contract

Until complete

Tasks to be Performed

Financial audit of MN House of Representatives

First time Contract or Renewal

First time

Termination Date of Contract

January 31, 2001

Total Value of Contracts for the House of Representatives for Current Month

\$9,385

Professional or Technical Services Contracts Executed in the Month of -

Professional or Technical Services Contracts Executed in the Month of -August, 2000

Parties

Minnesota House of Representatives and Superior Consulting Services, LLC

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer services

Contract Amount

\$2,500

Duration of Contract

Until work finished

Tasks to be Performed

Install, move and configure servers

First time Contract or Renewal

First time

Termination Date of Contract

October, 2000

Total Value of Contracts for the House of Representatives for Current Month

\$2,500

Professional or Technical Services Contracts Executed in the Month of May 2000

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and GE Capitol

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$4,080

Duration of Contract

May - June 2000

Tasks to be Performed

Network analysis and NT server checkup

First time Contract or Renewal

First time for this task

Termination Date of Contract

June 2000

Total Value of Contracts for the House of Representatives for May, 2000

\$4,080

| To: | Legislative Reference Library 645 State Office Building |
|-------|--|
| From: | Paul Schweizer, House Controller |
| Date: | May 10, 2000 |
| Re: | Professional or Technical Services Contracts executed in the Month of April 2000 |

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of April 2000 is attached.

Professional or Technical Services Contracts Executed in the Month of April 2000

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and GE Capitol

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$500

Duration of Contract

April - May 2000

Tasks to be Performed

Interim network support

First time Contract or Renewal

First time for this task.

Termination Date of Contract

May, 2000

Total Value of Contracts for the House of Representatives for April 2000 \$500

ADMINISTRATIVE SERVICES 198 State Office Building

³aul, Minnesota 55155 51) 296-6648 Fax: (651) 296-1186

Paul Schweizer Controller



Minnesota House of Representatives

Steve Sviggum, Speaker

| To: | Legislative Reference Library |
|-----|-------------------------------|
| | 645 State Office Building |
| | |

From: Paul Schweizer House Controller

Date: April 13, 2000

Re: Professional or Technical Services Contracts executed in the Month of March 2000

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed by the Minnesota House of Representatives in the month of March 2000 is attached.

Professional or Technical Services Contracts Executed in the Month of March 2000 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and GE Capitol

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer Systems

Contract Amount

\$3,840

Duration of Contract

March - May 2000

Tasks to be Performed

Redesign of House network e-mail system including assessment of network and making recommendations.

First time Contract or Renewal

First time for this task.

Termination Date of Contract

May 2000

Total Value of Contracts for the House of Representatives for March 2000

\$8,840

Professional or Technical Services Contracts Executed in the Month of March 2000 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and RSM McGladrey Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Research and Opinions

Contract Amount

Not to exceed \$5,000

Duration of Contract

March - May 2000

Tasks to be Performed

Conduct a market compensation study for the Legislative Analyst job family

First time Contract or Renewal

First time for this task

Termination Date of Contract

Upon completion, expected in April - May 2000

Professional or Technical Services Contracts Executed in the Month of February 2000 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives, the LCC and Complete Business Solutions, Inc.

<u>Category of Contract (Training, Research and Opinions, Computer Systems)</u> Computer Systems

<u>Contract Amount</u> \$34,535 (revised total)

Duration of Contract

December 1999 - May 2000

Tasks to be Performed

The Development of an Electronic Time and Leave Module. The new system, when complete and tested, will be used to electronically record and track employee's time worked and available leave hours.

First time Contract or Renewal

Amendment to December contract.

Termination Date of Contract

Upon successful completion of the contract, expected in April - May 2000

Parties

Minnesota House of Representatives and Complete Business Solutions, Inc.

<u>Category of Contract (Training, Research and Opinions, Computer Systems)</u> Computer Systems

Contract Amount Not to exceed \$5,000.

Duration of Contract February - March 2000

Tasks to be Performed

Development of a systems and user test plan for the new electronic timecard system.

First time Contract or Renewal

First time for this task.

Termination Date of Contract

March, 2000.

-\$

Total Value of Contracts for the House of Representatives for February 2000 \$39,535

Professional or Technical Services Contracts Executed in the Month of January 2000 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Olsen Thielen Technologies

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$330

Duration of Contract

Jan - April

Tasks to be Performed

Consulting on conversion to Great Plains Dynamics

First time Contract or Renewal

First time

Termination Date of Contract

April 2000

Total Value of Contracts for the House of Representatives for January 2000

\$330

Professional or Technical Services Contracts Executed in the Month of December, 1999

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives, the LCC and Complete Business Solutions, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer Systems

Contract Amount

\$18,535

Duration of Contract

December 1999 - until completed

Tasks to be Performed

The Development of an Electronic Time and Leave Module. The new system, when complete and tested, will be used to electronically record and track employee's time worked and available leave hours.

First time Contract or Renewal

First time

Termination Date of Contract

Upon successful completion of the contract, expected in February 2000
Professional or Technical Services Contracts Executed in the Month of October 1999 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

<u>Parties</u>

Minnesota House of Representatives and RSM McGladrey Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Research and opinions

Contract Amount

Not to exceed \$5,000

Duration of Contract

October - December 1999

Tasks to be Performed

Conduct a study identifying competitive salary ranges for the Fiscal Analyst job family

First time Contract or Renewal

First time

Termination Date of Contract

upon completion, expected in November - December, 1999

Professional or Technical Services Contracts Executed in the Month of October 1999 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and GE Capitol

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$780

Duration of Contract

October - November 1999

Tasks to be Performed

Consulting/recommendations/problem solving for House e-mail system

First time Contract or Renewal

GE Capitol is State contract vendor

Termination Date of Contract

November, 1999

Total Value of Contracts for the House of Representatives for October 1999

\$5,780

Professional or Technical Services Contracts Executed in the Month of July 1999 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

<u>Parties</u>

Minnesota House of Representatives and Spectrum Business Systems, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$1,000

Duration of Contract

Through August, 1999

Tasks to be Performed

Programming changes to the House's voting system computer, to reflect changes to the House rules.

First time Contract or Renewal

First time for this task.

Termination Date of Contract

August, 1999

Total Value of Contracts for the House of Representatives for July 1999

\$1,000

Professional or Technical Services Contracts Executed in the Month of June 1999 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Comark Technology Services

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$500

Duration of Contract

June - July 1999

Tasks to be Performed

Technical walk through of house of Representatives network including an evaluation of the current network infrastructure, identification of problems and recommendations for improvements.

First time Contract or Renewal

First time for this task.

Termination Date of Contract

upon completion - June or July 1999

Total Value of Contracts for the House of Representatives for June 1999

\$500

Professional or Technical Services Contracts Executed in the Month of November 1998

(Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Shared Resources Mgmt. Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$760

Duration of Contract

Dec. 1998 - Jan 1999

Tasks to be Performed

Computer system engineering

First time Contract or Renewal

First time

Termination Date of Contract

Jan. 1999

Professional or Technical Services Contracts Executed in the Month of November 1998 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Shared Resources Mgmt. Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$380

Duration of Contract

December 1998

Tasks to be Performed

Computer system engineering

First time Contract or Renewal

renewal

Termination Date of Contract

December 1998

Total Value of Contracts for the House of Representatives for November 1998

\$1,140

Professional or Technical Services Contracts Executed in the Month of October 1998 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

1

Minnesota House of Representatives and Engelhart & Swanson

Category of Contract (Training, Research and Opinions, Computer Systems)

Research & Opinions

Contract Amount

\$9,000

Duration of Contract

October 1998 March 1999

Tasks to be Performed

Financial Audit of the MN House of Representatives for the Fiscal year ended June 30, 1998.

First time Contract or Renewal

Same contractor used for previous audit.

Termination Date of Contract

Upon completion of audit, expected March 1999

Total Value of Contracts for the House of Representatives for October 1998

\$9,000

Professional or Technical Services Contracts Executed in the Month of August 1998 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

<u>Parties</u>

Minnesota House of Representatives and Lockridge Grindal Nauen & Holstein, P.L.L.P.

Category of Contract (Training, Research and Opinions, Computer Systems)

Training

Contract Amount

\$2,500

Duration of Contract

Through September, 1998.

Tasks to be Performed

Training in maintaining confidential data and preparation of a proposed policy relating to confidential data.

3

First time Contract or Renewal

First time

Termination Date of Contract

September, 1998

Total Value of Contracts for the House of Representatives for August 1998

\$2,500

Professional or Technical Services Contracts Executed in the Month of July, 1998 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Spectrum Business Systems, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Computer systems

Contract Amount

\$35,000

Duration of Contract

July - November 1998

Tasks to be Performed

purchase of computer hardware and related software changes to upgrade of House chamber rollcall system

First time Contract or Renewal

Same contractor used in 1986

Termination Date of Contract

November, 1998

Total Value of Contracts for the House of Representatives for July 1998

\$35,000



Minnesota House of Representatives

Scolumb

Phil Carruthers, Speaker

To: Legislative Reference Library 645 State Office Building

From: Paul Schweizer, House Controller

Date: September 23, 1998

Re: Professional or Technical Services Contracts executed in the Month of August 1998

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of August 1998 is attached.

Professional or Technical Services Contracts Executed in the Month of August 1998 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Lockridge Grindal Nauen & Holstein, P.L.L.P.

Category of Contract (Training, Research and Opinions, Computer Systems)

Training

Contract Amount

\$2,500

Duration of Contract

Through September, 1998.

Tasks to be Performed

Training in maintaining confidential data and preparation of a proposed policy relating to confidential data.

First time Contract or Renewal

First time

Termination Date of Contract

September, 1998

Total Value of Contracts for the House of Representatives for August 1998

\$2,500



Minnesota House of Representatives

Scholand

Phil Carruthers, Speaker

To: Legislative Reference Library 645 State Office Building

From: Paul Schweizer, House Controller

Date: February 26, 1998

Re: Professional or Technical Services Contracts executed in the Month of February 1998

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of February 1998 is attached.

Professional or Technical Services Contracts Executed in the Month of February 1998 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and the National Conference of State Legislatures (NCSL)

Category of Contract (Training, Research and Opinions, Computer Systems)

Research and opinions

Contract Amount

\$4,800

Duration of Contract

Through April, 1998.

Tasks to be Performed

Gather and analyze market data relating to information system staff salaries, compare this data to House salaries and produce a final report including findings and recommendations.

First time Contract or Renewal

First time

Termination Date of Contract

April, 1998

Total Value of Contracts for the House of Representatives for February 1998

\$4,800



Minnesota House of Representatives

Sauto

Phil Carruthers, Speaker

To:Legislative Reference Library
645 State Office BuildingFrom:Paul Schweizer, House Controller

Date: August 4, 1997

Re: Professional or Technical Services Contracts executed in the Month of July 1997

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of July 1997 is attached.

Professional or Technical Services Contracts Executed in the Month of July 1997 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and Chris Parker

Category of Contract (Training, Research and Opinions, Computer Systems)

Training and Computer Systems

Contract Amount

\$500

Duration of Contract

Through December 31, 1997.

Tasks to be Performed

Computer programming and training

First time Contract or Renewal

First time

Termination Date of Contract

December 31, 1997

Total Value of Contracts for the House of Representatives for July 1997

\$500



Minnesota House of Representatives

Paul Schweizer Controller

| To: | Legislative Reference Library |
|-----|-------------------------------|
| | 645 State Office Building |

From: Paul Schweizer, House Controller

Date: August 12, 1996

Re: Professional or Technical Services Contracts executed in the Month of July 1996

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of July 1996 is attached.

S culturation 2

Professional or Technical Services Contracts Executed in the Month of July 1996 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and New Horizon Computer Learning Center, Inc.

Category of Contract (Training, Research and Opinions, Computer Systems)

Training

Contract Amount

\$44,800

Duration of Contract

Through December 31, 1996.

Tasks to be Performed

Computer training

First time Contract or Renewal

First time

Termination Date of Contract

December 31, 1996

Total Value of Contracts for the House of Representatives for July 1996 \$44,800

PAUL SCHWEIZER, CONTROLLER Administrative Services Department State Office Building 100 Constitution Avenue St. Paul, Minnesota 55155-1298



Minnesota House of Representatives

Irv Anderson, Speaker

(612) 296-6648

To: Legislative Reference Library 645 State Office Building

From: ⁽²Paul Schweizer, House Controller

Date: April 29, 1996

Re: Professional or Technical Services Contracts executed in the Month of March 1996

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of March 1996 is attached.

Professional or Technical Services Contracts Executed in the Month of March 1996 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives and William Gatton

Category of Contract (Training, Research and Opinions, Computer Systems)

Research and Opinions (legal Services)

Contract Amount

\$4,950

Duration of Contract

Until services are rendered.

Tasks to be Performed

Legal services.

First time Contract or Renewal

First time

Termination Date of Contract

None

Total Value of Contracts for the House of Representatives for March 1996

\$4,950

1996

Paul Schweizer Controller



Minnesota House of Representatives

Sceland

Irv Anderson, Speaker

| To: | Legislative Reference Library 645 State Office Building |
|-------|---|
| From: | Paul Schweizer, House Controller |
| Date: | Feburary 8, 1996 |
| Re: | Professional or Technical Services Contracts executed in the Month of January |

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of January 1996 is attached.

Professional or Technical Services Contracts Executed in the Month of January 1996 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

Minnesota House of Representatives, Minnesota State Senate and The Lichtman Associates P.C.

Category of Contract (Training, Research and opinions, Computer Systems)

Research and opinions

Contract Amount

\$48,000 (one-half to be paid by the House and one-half to be paid by the Senate)

Duration of Contract

Final report to be submitted February 16, 1996

Tasks to be Performed

Evaluate Minnesota's current project to construct a new 800-bed close security state prison.

First time Contract or Renewal

First time

Termination Date of Contract

Upon completion of final report and exit conference.

Total Value of Contracts for the House of Representatives for January 1996

\$24,000

Paul Schweizer

Controller



Minnesota House of Representatives

Scholuster

Irv Anderson, Speaker

| To: | Legislative Reference Library |
|-----|-------------------------------|
| | 645 State Office Building |

From: Paul Schweizer, House Controller

Date: Feburary 7, 1996

Re: Professional or Technical Services Contracts executed in the Month of December 1995

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of December 1995 is attached.

Professional or Technical Services Contracts Executed in the Month of December 1995 (Report required by Minnesota Statutes, section 3.225, subdivision 5)

Parties

House of Representatives and Donald Cabana (Sara Gurwich)

Category of Contract (Training, Research and opinions, Computer Systems)

Research and opinions

Contract Amount

Reimbursement of receipted expenses for airfare.

Duration of Contract

Through December 31, 1995

Tasks to be Performed

Testify before the House Judiciary committee.

First time Contract or Renewal

First time

Termination Date of Contract

December 31, 1996

Total Value of Contracts for the House of Representatives for December 1995

\$451 for airfare ticket.

Paul Schweizer Controller



Minnesota House of Representatives

Scularing

Irv Anderson, Speaker

| To: | Legislative Reference Library 645 State Office Building |
|-------|---|
| From: | Paul Schweizer, House Controller |
| Date: | December 27, 1995 |
| Re: | Professional or Technical Services Contracts executed in the Month of November 1995 |

As required by Minnesota Statutes section 3.225, subdivision 5, the monthly report listing the contracts for professional or technical services executed in the month of November 1995 is attached.

Professional or Technical Services Contracts Executed in the Month of November 1995 (Report required by Minnesota Statutes, section 3.225, subdivision 5) Submitted December 27, 1995

Parties

House of Representatives and Dennis Cusick

Category of Contract (Training, Research and opinions, Computer Systems)

Research and opinions

Contract Amount

Reimbursement of receipted expenses for airfare, lodging, meals and miscellaneous expenses

Duration of Contract

Through January 31, 1996

Tasks to be Performed

Observe a neighborhood community notification meeting and a community notification inmate class and report the findings to a work group of the House Judiciary committee.

First time Contract or Renewal

First time

Termination Date of Contract

January 31, 1996

<u>Parties</u> House of Representatives and Engelhart & Swanson, P.A.

Category of Contract (Training, Research and opinions, Computer Systems)

Financial audit

Contract Amount

\$11,000 for Fiscal Year 1995 \$9,960 for Fiscal Year 1996

Duration of Contract

November 1995 through December 1996

Tasks to be Performed

Conduct financial audits of the House of Representatives for FY 95 and FY 96 and prepare audit reports.

First time Contract or Renewal

First time

<u>Termination Date of Contract</u> December 1996

Total Value of Contracts for the House of Representatives for November 1995

\$20,960 plus reimbursement of expenses for Mr. Cusick.

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Minnesota House of Representatives

Schultzing

Paul Schweizer Controller

> To: Legislative Reference Library 645 State Office Building

From: Paul Schweizer, House Controller

Date: October 30, 1995

Re: Professional or Technical Services Contracts executed in the Month of September

As required by Minn. Laws Chapter 254, Section 35 (subd. 5) the monthly report listing the contracts for professional or technical services executed in the month of September is attached.

Minnesota House of Representatives - Professional or Technical Services Contracts Executed in September

Parties

House of Representatives and University of Minnesota Distributed Computing Center

Category of Contract (Training, Research on opinions,. Computer Systems)

Computer network consulting

Contract Amount

\$1,800.00

Duration of Contract

September 7, 1995 - September 18, 1995

Tasks to be Performed

Evaluate four bids for providing a computer network for the House of Representatives.

Prepare a written report summarizing the House I/S computer network needs, summarizing and analyzing the four proposals and recommending a course of action.

First time Contract or Renewal

First time contract

Termination Date of Contract

September 18, 1995

Parties

The House of Representatives and Professor Daniel Kleinberger

Category of Contract (Training, Research on opinions, Computer Systems)

Training

Contract Amount

\$1,000

Duration of Contract

Eight hours

Tasks to be Performed

Instruction or training in legislative drafting, clear writing and related topics.

First time Contract or Renewal

First time contract.

Termination Date of Contract

Preferably, December 31, 1995

Total Value of Contracts for the House of Representatives in September

\$2,800.00



Legislative Commission on Pensions and Retirement

55 State Office Building Phone: 651-296-2750 100 Rev. Dr. Martin Luther King Jr. Blvd. TDD: 651-296-9896; Fax: 651-297-3697 St. Paul, MN 55155-1201 www.lcpr.leg.mn

- TO: Chris Steller, Legislative Reference Library
- FROM: Susan Lenczewski, Executive Director

DATE: August 9, 2019

RE: Expiration of Consulting Contract

Minnesota Statutes, Section 3.225, Subdivision 5, Paragraph (c), requires the Legislative Coordinating Commission, including the Legislative Commission on Pensions and Retirement (LCPR), to file a one-page performance report to the Legislative Reference Library within 30 days of final completion of a contract over \$40,000. This report is intended to satisfy that requirement with respect to a contract covered by subdivision 5 valued in excess of \$40,000.

| Contractor/Vendor Name | Deloitte Consulting LLP | |
|--|--|--|
| Contract purpose | Actuarial review consulting services (FY2015 – FY2019). | |
| Why it was necessary to enter into the contract | The LCPR and its staff do not have the expertise nor resources to provide these services. Minnesota Statutes, Section 356.214, Subdivision 4, authorizes the LCPR to "contract with an established actuarial consulting firm to audit or review the actuarial valuations, experience studies, and actuarial cost analyses prepared by the actuary retained by the [public pension funds]." The actuarial consulting firm retained is to "audit the valuation reports submitted by the actuary retained by each governing or managing board or administrative official, and provide an assessment of the reasonableness, reliability, and areas of concern or potential improvement in the specific reports reviewed, the procedures utilized by any particular reporting actuary, or general modifications to standards, procedures, or assumptions that the commission may wish to consider." | |
| Amount spent on contract | \$554,948.50 | |
| Cost-effectiveness | The contractor performed the services as specified in the contract within the agreed-upon cost parameters for each project. The contractor was neither timely nor client-friendly in performing many of the services. LCPR staff received none of the customer service incidentals that are typical for a consulting relationship of this duration and value. | |

State of Minnesota LEGISLATIVE COMMISSION ON PENSIONS AND RETIREMENT

THE OWNER OF

Senator Allan H. Spear President of the Senate Chair, Legislative Coordinating Commission

FROM: Senator Steven Morse M. Chair, Legislative Commission on Pensions and Retirement

RE: Report on Newly Executed Professional or Technical Services Contract

DATE: June 24, 1998

TO:

The Legislative Coordinating Commission is required, under Minnesota Statutes, Section 3.225, to report monthly to the Legislative Reference Library on all professional or technical service contracts executed in the preceding month. To assist the Legislative Coordinating Commission, this is to notify you of a professional services contract executed by the Legislative Commission on Pensions and Retirement.

On June 17, 1998, the Legislative Commission on Pensions and Retirement approved an actuarial consulting services contract with the actuarial consulting firm of Milliman & Robertson, Inc. as the actuarial consultant for the Commission. On behalf of the Commission, I executed a contract with Milliman & Robertson, Inc. on June 17, 1997.

The following is the pertinent information on the professional services contract:

- 1. <u>Contracting Entity</u>: Legislative Commission on Pensions and Retirement.
- <u>Contractor</u>: Milliman & Robertson, Inc. 15800 Bluemound Road Brookfield, Wisconsin 53005-6069
- 3. <u>Aggregate Value of the Contract</u>:

For fiscal year 1999, the aggregate value of the contract is a maximum of \$233,400 for the annual actuarial valuations, including the police and fire consolidation accounts, and a maximum of \$95,000 for additional actuarial consulting services.

For fiscal year 2000, the aggregate value of the contract is a maximum of \$239,550 for the annual actuarial valuations, including the police and fire consolidation accounts, and a maximum of \$95,000 for additional actuarial consulting services.

For fiscal year 2001, the aggregate value of the contract is a maximum of \$246,700 for the annual actuarial valuation, including the police and fire consolidation accounts, and a maximum of \$100,000 for additional actuarial consulting services.



For fiscal year 2002, the aggregate value of the contract is a maximum of \$253,850 for the annual actuarial valuation, including the police and fire consolidation accounts, and a maximum of \$100,000 for additional actuarial consulting services.

- 4. <u>New or Renewal Contract</u>: The contract is a new four year contract with a contractor whom the Commission has retained previously.
- 5. <u>Contract Termination Date</u>: The contract termination date is June 30, 2002, or completion of actuarial consulting tasks assigned before June 30, 2002, whichever is later.
- 6. <u>Categorization of Contract</u>: The contract is for the provision of actuarial valuation and other actuarial consulting services.

If you have any questions regarding this report, please contact me (296-5649) or Lawrence Martin, Executive Director, Legislative Commission on Pensions and Retirement (296-6806.)

cc: Representative Phil Carruthers Representative Phyllis Kahn Representative Steve Smith Jackie Rosholt Greg Hubinger

LEGISLATIVE COMMISSION ON PENSIONS AND RETIREMENT



Marilyn Cathcart



Lawrence A. Martin, Executive Director FROM:

RE: Report on Finally Completed Professional or Technical Services Contract under Minnesota Statutes, Section 3.225

DATE: June 18, 1997

TO:

As required by Minnesota Statutes, Section 3.225, this is the one-page performance report to be filed with the Legislative Reference Library on the actuarial services contract between Milliman & Robertson, Inc. and the Legislative Commission on Pensions and Retirement that was finally completed on June 30, 1997.

The following is the pertinent information on this professional services contract, now finally completed:

- Purpose of Contract: The actuarial services contract between the established actuarial consulting firm of Milliman & 1. Robertson, Inc. of Brookfield, Wisconsin and Minneapolis, Minnesota, was entered into in order to comply with Minnesota Statutes, Section 3.85, Subdivision 11, Paragraph (a). The actuarial services contract is necessary in order to produce the annual actuarial valuations for the 13 statewide and major local Minnesota public retirement plans and the various local police and fire consolidation accounts required by Minnesota Statutes, Section 356.215, to produce the quadrennial experience studies of the three largest Minnesota public retirement plans for Fiscal Year 1997 under Minnesota Statutes, Section 356.215, and to perform actuarial cost impact estimates of pending legislation and any other actuarial and benefit consulting services required by the Commission.
- Amount Spent on Contract: For the two year time period of the contract and its two one-year extensions, the 2. Commission spent the following amounts:*

| Fiscal Year 1996 | 251,816.59 |
|------------------|--------------|
| Fiscal Year 1997 | 281,000.00** |
| Total | \$532,816.59 |

- Includes amounts expended under the contract for the benefit of other parties and reimbursed or reimbursable * by them.
- ** Estimated amount pending final monthly billing of the professional services fees related to the pending Austin Fire Department Relief Association consolidation.
- 3. Explanation of Cost Effectiveness: Consistently produced and accurate actuarial data and well-informed and experience actuarial consulting are essential for the Legislature, the Executive Branch, the retirement plan administrations, the participating employers, the retirement plan memberships, the taxpayers, and the current and potential bondholders of the State in order to judge the financial soundness of the various retirement plans and their recurring contribution requirements. To the best knowledge of the Commission staff, only two states (New York and Washington) attempt to perform the various actuarial functions utilizing state employees and state owned computer hardware and software rather than retaining outside actuarial consultants. The recently completed contract with Milliman & Robertson, Inc. resulted in the provision of this required data and consulting services in a more efficient, cost-effective, and reliable manner than depending on various actuaries retained by the various retirement plans. The annual actuarial consulting fee paid to Milliman & Robertson, Inc. totaled less than four one-thousandths of one percent of the total covered payroll of all applicable Minnesota public retirement plans, totaled three one-hundredths of one percent of the annual total actuarial cost of all applicable Minnesota public retirement plans, and totaled three one-hundredths of one percent of the annual total contributions to all applicable Minnesota public retirement plans.

If you have any questions regarding this report, please contact me (296-6806.)

State of Minnesota

TO: Marilyn Cathcart Director, Legislative Reference Library

FROM: Lawrence A. Martin, Executive Director

RE: Report on Finally Completed Professional or Technical Services Contract under Laws 1995, Chapter 254, Article 1, Section 35, Subdivision 5

DATE: July 6, 1995

3.

As required by Laws 1995, Chapter 254, Article 1, Section 35, Subdivision 5, this is the one-page performance report to be filed with the Legislative Reference Library on the actuarial services contract between Milliman & Robertson, Inc. and the Legislative Commission on Pensions and Retirement that was finally completed on June 30, 1995.

The following is the pertinent information on this professional services contract, now finally completed:

- 1. <u>Purpose of Contract</u>: The actuarial services contract between the established actuarial consulting firm of Milliman & Robertson, Inc. of Brookfield, Wisconsin and Minneapolis, Minnesota, was entered into in order to comply with Minnesota Statutes, Section 3.85, Subdivision 11, Paragraph (a). The actuarial services contract is necessary in order to produce the annual actuarial valuations for the 13 statewide and major local Minnesota public retirement plans and the 35 local police and fire consolidation accounts required by Minnesota Statutes, Section 356.215, to produce the quadrennial experience studies of the three largest Minnesota public retirement plans for Fiscal Year 1993 under Minnesota Statutes, Section 356.215, and to perform actuarial cost impact estimates of pending legislation and any other actuarial and benefit consulting services required by the Commission.
- 2. <u>Amount Spent on Contract</u>: For the two year time period of the contract and its two oneyear extensions, the Commission spent the following amounts:*

| Fiscal Year 1992 | \$235,021.91 |
|------------------|----------------|
| Fiscal Year 1993 | 323,234.92 |
| Fiscal Year 1994 | 300,381.47 |
| Fiscal Year 1995 | 240,536.72** |
| | |
| Total | \$1,099,175.02 |

* Includes amounts expended under the contract for the benefit of other parties and reimbursed or reimbursable by them.

** Estimated amount pending final monthly billing of the professional services fees related to the pending Austin Fire Department Relief Association consolidation.

Explanation of Cost Effectiveness: Consistently produced and accurate actuarial data and well-informed and experience actuarial consulting are essential for the Legislature, the Executive Branch, the retirement plan administrations, the participating employers, the retirement plan memberships, the taxpayers, and the current and potential bondholders of the State in order to judge the financial soundness of the various retirement plans and their recurring contribution requirements. To the best knowledge of the Commission staff, only two states (New York and Washington) attempt to perform the various actuarial functions utilizing state employees and state owned computer hardware and software rather than retaining outside actuarial consultants. The recently completed contract with Milliman & Robertson, Inc. resulted in the provision of this required data and consulting services in a more efficient, cost-effective, and reliable manner than depending on various actuaries retained by the various retirement plans. The Fiscal Year 1994 actuarial consulting fee paid to Milliman & Robertson, Inc. totalled less than four one-thousandths of one percent of the total covered payroll of all applicable Minnesota public retirement plans (\$7.7 billion,) totalled three one-hundredths of one percent of the annual total actuarial cost of all applicable Minnesota public retirement plans (\$969.7 million,) and totalled three onehundredths of one percent of the annual total contributions to all applicable Minnesota public retirement plans (\$918.9 million.)

If you have any questions regarding this report, please contact me (296-6806.)

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72 State Office Building St. Paul, MN 55155-1201 Phone: (651) 296-0099 Fax: (651) 297-3697 TDD (651) 296-9896

DATE: August 23, 2019

TO: Chris Steller, Legislative Reference Library

FROM: Kasey Gerkovich, Legislative Coordinating Commission

RE: Report of Professional and Technical Services Agreements for FY2019 as Required by 3.225, Subd 5 (b)

| Legislative office | Date of Signature | Contractor Name | Contract - Amount | Duration of Contract | Type of Service/Tasks Completed | First Time Contract? | Contract Renewal | FY19 Amount Paid to Vendor |
|--------------------|-----------------------------------|---|--|---|---|----------------------------|---------------------|-------------------------------------|
| LCPR | 11/3/2014 amended 3/24/2017 | Deloitte Consulting | Fees vary but max is \$15,000 FY15, \$15,375 FY16, \$15,760 FY17, \$16,150 FY18, \$16,560 FY19 for additional consulting fee and \$118,000 for total actuary plan review fees. | 11/3/2014 - 6/30/2019 | Actuary review of retirement plans | Ν | N (amend) | \$68,000.00 |
| LCC | 6/26/2015 | Insight Public Sector, Inc., RNOC | Monthly fee of \$3,888.24 plus one-time fee of \$4,964.55 | 7/1/2015- 6/30/2021 | Remote Network Operation Services for VOIP, Use of virtual equip, Engineering & dispatch services | Y | N | \$52,879.11 |
| LCC | 1/27/2014 amended 2/13/2018 | Paradigm Veritext | \$324,000 – amended to \$92 per hour for captioning services | 1/1/14- 12/31/17 amended 2/20/18 – 12/31/19 | Telecast caption services | N | Y (amend) | \$89,401.00 |

| | 1 | 1 | | 1 | | r | | |
|---------|------------------------------------|--|--|--|---|----|--------------|--------------|
| LCC | 12/19/2018 | Roe Law Group | Prep material dvlp: \$5,950, training rate 1/2 day \$1,750, full day \$3,250 | 1/1/2019- 3/31/2021 | Training Services (Respect in the Workplace & Sexual Discrimination & Harassment) | Y | N | \$14,000.00 |
| LCC | 2/25/2014 Amended 12/13/2018 | Tom Schultz Captioning | \$55/hr for captioning, \$20/hr for training. Max \$230,000 amended \$60 per hour | 2/25/14- 12/31/17 Amended through 12/31/2019 | Captioning Service (webcast) | N | Y (amend) | \$44,460.00 |
| LCC | 3/25/2014 Amended 12/13/2017 | Teleperformance (dba TP USA FHCS | \$65/hr Amended: \$70.00 per hour | 2/25/14- 12/31/17 through 12/31/2019 | Captioning Service (webcast) | Ν | Y (amend) | \$75,777.50 |
| | 2/24/2013 Amended | Minnesota Public Television Association and Twin Cities | CY14-15 terms: \$561,900 for 150 broadcast days. \$2,000/day after. 30 preemptions. \$1,000/preemption after. Up to \$16,900 for promotional efforts .CY16-17 terms: \$561,900 for 150 broadcast days. \$2,000/day after. 30 preemptions. \$1,000/preemption after. Up to \$16,900 for promotional efforts. Max \$561,956 for 150 broadcast days for 2 year | 2/24/2014 - 12/31/2017 Amended | Telecast | | Y | \$355,870.00 |
| LCC | 1/29/2018 | Public Television Mgmt Analysis & Dvlp Srv (MAD) | biennium | 12/31/2019 | Services Facilitation of stakeholder meetings | Y | (amend) | \$37,285.00 |
| LCC | 12/29/2014 | Keystone Interpreting Solutions | \$62/hour for ASL services | 1/1/15 - 12/31/19 | American Sign Language (ASL) Interpreting Services | Y | Ν | \$23,957.30 |
| LCC | 7/28/2017 | Creative US | \$120/Hr, Max \$50,000 - Max amded to \$85,000 | 7/28/17 - 6/30/19 amended to 6/30/21 (FY20 & 21) | Legacy Website Design | Y | Y | \$4050.00 |
| LCC/LBO | 10/30/2018 | MMB Mgmt Analysis & Dvlp Srv (MAD) | Undetermined as of 8/2/19 | 11/1/18 (FY19) - 6/30/20 (FY20) | hosting and maintaining FNTS | ۰Y | N | \$0 |

| LCC /MRPC | 7/2/2018 | The Odyssey Group | \$2,200 / month retainer for 50 hrs of services + expenses (specific terms on contract) | 7/1/14- 6/30/20 (FY15-20) | Commission administrative and marketing support services for Mn-Mississippi River Parkway Commission w/ LCC fiscal agent | N | Y (amend) | \$37,371.43 |
|--------------|---|------------------------------|---|--|---|---|--------------|-------------|
| ORS | 7/14/2016 7/10/2017 | Zinncorp, Inc | \$116/Hr not to exceed \$42,688 | 7/13/16 - 6/30/17 Extended through 3/1/2019 | Business IT Process Analyst Services ~ MARSS Project | Y | Y (amend) | \$66,207.00 |
| ORS | 6/29/2015 7/3/2017 | Systems Specialties, Inc. | 2600 hrs \$120/Hr, contact max \$312,000 FY18 \$62,000 Amended: \$125 per hour max. \$34,375 | 2/22/2016 - 6/30/2017 7/1/17 - 6/30/2018 amended: 6/30/2020 | Development of rule searchable website and Oracle DBA | N | Y (amend) | \$53,325.00 |
| LSOHC | Signed 10/11/11 Amended 1: 6/19/12, Amend 2: 6/19/2014 Signed 04/28/2017 | Houston Engineering | Contract max \$283,000. Payment terms broken down to phases \$30k for FY18 & 30K for FY19 Contract max \$60,000. Not to exceed \$26,772 | 10/11/11- 6/30/17 (FY12- 17)7/1/2017 -10/1/2021 10/1/2021 | development of custom web software system for tracking proposals including mapping capabilities | Y | Y (amend) | \$38,763.00 |
| LSOHC | 2/25/2019 | University of Minnesota | Max \$131,057 | 2/25/2019 – 02/28/2019 | Facilitation services - identify/define outcomes) | Y | N | \$0 |
| | 12/20/2018 | Russell Herder | Not to exceed \$76,490. Contract has a schedule of payment plan for deliverables | 12/12/18 - 12/12/19 | communication strategy development | Y | Ν | \$27,055.00 |

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OFFICE OF THE REVISOR OF STATUTES

Minnesota Legislature

| DATE: | August 22, 2019 |
|-------|--|
| TO: | Chris Steller, Legislative Reference Library |
| FROM: | Ryan Inman |

Minnesota Statutes 3.225, Subdivision 5(c), requires the Legislative Coordinating Commission to file a one-page performance report to the Legislative Reference Library within 30 days of final completion of a contract over \$40,000. This report contains executed contract/s that applies to the criteria.

| Contractor/Vendor Name: | Zinncorp |
|--|---|
| Contract Purpose: | Provide technical expertise to document and model the business processes used by the Office of the Revisor of Statutes to draft/review/publish legislative documents, administrative rule documents, and legal publications. |
| Why it was Necessary to | The Office of the Revisor of Statutes did not have the staff |
| Enter into an Agreement: | resources or the expertise to provide the needed services with existing staff. |
| Amount Spent on | |
| Contract: | \$66,207.00 |
| Cost-Effective /Efficiency Considerations: | The technical expertise provided by the contractor was essential to ensuring each discreet business process was adequately identified and diagramed for the purposes of beginning the process to develop/replace a legacy software system critical to legislative operations. |

700 State Office Building, 100 Rev. Dr. Martin Luther King, Jr. Blvd., St. Paul, Minnesota 55155-1297 Phone: (651) 296-2868 Fax: (651) 296-0569 TTY: 1-800-627-3529



72 State Office Building St. Paul, MN 55155-1201 Phone: (651) 296-0099 Fax: (651) 297-3697 TDD (651) 296-9896

- **DATE**: August 24, 2018
- TO: Chris Steller, Legislative Reference Library
- **FROM**: Kasey Gerkovich, Legislative Coordinating Commission
- **RE**: Report of Professional and Technical Services Agreements for FY2018 as Required by 3.225, Subd 5 (b)

| Legislative | Date of Signature | Contractor Name | Contract Amount | Duration of Contract | Type of Service/Tasks Completed | First Time Contract? | Contract Renewal | FY18 Amount Paid to Vendor |
|-------------|-----------------------------------|---|---|---|---|-------------------------|---------------------|-------------------------------------|
|) | 11/3/2014 amended | Deloitte | Fees vary but max is \$15,000 FY15, \$15,375 FY16, \$15,760 FY17, \$16,150 FY18, \$16,560 FY19 for additional consulting fee and \$118,000 for total actuary plan review | 11/3/2014 - | Actuary review of | | N | \$74,300.00 |
| LCPR | 3/24/2017 | Consulting | fees. | 6/30/2019 | retirement plans | N | (amend) | |
| LCC | 6/26/2015 | Insight Public Sector, Inc., RNOC | Monthly fee of \$3,888.24 plus one-time fee of \$4,964.55 | 7/1/2015- 6/30/2021 | Remote Network Operation Services for VOIP, Use of virtual equip, Engineering & dispatch services | Y | N | \$50,311.53 |
| LCC | 1/27/2014 amended 2/13/2018 | Paradigm | \$324,000 – amended to \$92 per hour for captioning services | 1/1/14- 12/31/17 amended 2/20/18 – 12/31/19 | Telecast caption services | N | Y (amend) | \$59,225.00 |
| LCC | 1/23/2014 Amended 12/6/2017 | NeuVest | \$300/hr w/ max contract of \$19,200 Amended: \$2500 ½ day, \$5000 full day- contract max \$24,000 | 1/23/2014 - 12/31/2017 Amended 12/21/2018 | Training Services (Respect in the Workplace & Sexual Discrimination & Harassment) | N | Y (amend) | \$12,500 |

| LCC | 2/25/2014 Amended 12/13/2017 | Tom Schultz Captioning | \$55/hr for captioning, \$20/hr for training. Max \$230,000 amended \$60 per hour | 2/25/14- 12/31/17 Amended through 12/31/2019 | Captioning Service (webcast) | N | Y (amend) | \$35,092.00 |
|---------------------|---|---|--|--|---|--|-------------------------|--------------|
| LCC | 3/25/2014 Amended 12/13/2017 | Teleperformance (dba TP USA FHCS | \$65/hr Amended: \$70.00 per hour | 2/25/14- 12/31/17 through 12/31/2019 | Captioning Service (webcast) | N | Y (amend) | \$47,102.50 |
| | 2/24/2013 Amended | Minnesota Public Television Association and Twin Cities Public | CY14-15 terms: \$561,900 for 150 broadcast days. \$2,000/day after. 30 preemptions. \$1,000/preemption after. Up to \$16,900 for promotional efforts. CY16- 17 terms: \$561,900 for 150 broadcast days. \$2,000/day after. 30 preemptions. \$1,000/preemption after. Up to \$16,900 for promotional efforts. Max \$561,956 for 150 broadcast days for 2 year | 2/24/2014 - 12/31/2017 Amended | Telecast | | Y | \$233,014.00 |
| LCC LCC /MRPC | 1/29/2018 5/19/2016 | Television The Odyssey Group | \$2,200 / month retainer for 50 hrs of services + expenses (specific terms on contract) | 12.31/2019 7/1/14- 6/30/18 (FY15-18) | Services Commission administrative and marketing support services for Mn- Mississippi River Parkway Commission w/ LCC fiscal agent | <u> N </u> | (amend) Y (amend) | \$35,760.35 |
| ORS | 7/14/2016 7/10/2017 | Zinncorp, Inc | \$116/Hr not to exceed \$42,688 | 7/13/16 - 6/30/17 Extended through 1/31/2018 | Business IT Process Analyst Services ~ MARSS Project | Y | Y (amend) | \$39,382.00 |
| ORS | 6/29/2015 7/3/2017 | Systems Specialties, Inc. | 2600 hrs \$120/Hr, contact max \$312,000 FY18 \$62,000 Amended: \$125 per hour max. \$34,375 | 2/22/2016 - 6/30/2017 7/1/17 - 6/30/2018 amended: 12/31/2018 | Development of rule searchable website and Oracle DBA | N | Y (amend) | \$58,625.00 |
| LCC | 12/16/2016 | Regents of University of MN | \$45,000 contract | 12/16/2016 - 12/31/2018 | Training for board of directors of charter schools | Y | N | \$22,500.00 |
| LSOHC | Signed 10/11/11 Amended 1: 6/19/12, Amend 2: 6/19/2014 Signed 04/28/2017 | Houston Engineering | Contract max \$283,000. Payment terms broken down to phases \$30k for FY18 & 30K for FY19 Contract max \$60,000. | 10/11/11- 6/30/17 (FY12- 17)7/1/2017 – 6/30/2019 (FY18-19) (May extend until 6/30/2021) | development of custom web software system for tracking proposals including mapping capabilities | Y | Y (amend) | \$17,004.25 |
| LSOHC | 3/8/2017 | Environmental Initiative | Max \$73,000 (invoiced at payment rates in contract) | 3/3/17- 8/30/17 | Facilitation services - identify/define outcomes & inputs (measurables) | Y | N | \$36,285.45 |



72 State Office Building St. Paul, MN 55155-1201 Phone: (651) 296-0099 Fax: (651) 297-3697 TDD (651) 296-9896

- **DATE**: November 21, 2016
- **TO**: Katie Elmore, Legislative Reference Library
- **FROM**: Kasey Gerkovich, Legislative Coordinating Commission
- **RE**: Report of Professional and Technical Services Agreements for FY2016 as Required by 3.225, Subd 5 (b)

| Date of Signature | Contractor Name | Contract Amount | Duration of Contract | Type of Service/Tasks Completed | First Time Contract? | Contract Renewal | FY16 Expenditures under Agreement |
|----------------------|---|--|---------------------------|--|-------------------------|---------------------|--|
| 10/11/11 | Houston Engineering | Contract max \$283,000. Payment terms broken down to phases. | 10/11/11- 6/30/17 | Development of custom web software system for tracking proposals including mapping capabilities | Y | Y (amend) | \$25,500.00 |
| 1/27/2014 | Paradigm | \$324,000 | 1/1/14- 12/31/17 | Telecast caption services | N | Y (amend) | \$50,422.50 |
| 1/23/2014 | NeuVest | \$300/HR w/ max contract of \$19,200 | 1/23/2014 - 12/31/2017 | Training Services for the Legislature (Respect in the Workplace & Sexual Discrimination & Harassment) | N | Y (amend) | \$3,500.00 |
| 2/25/2014 | Tom Schultz Captioining | \$55/HR for captioning, \$20/HR for training. Max \$230,000 | 2/25/14- 12/31/17 | Captioning Services | N | Y (amend) | \$27,940.00 |
| 2/24/2013 | Minnesota Public Television Association and Twin Cities Public Television | CY14-15 terms: \$561,900 for 150 broadcast days. \$2,000/day after. 30 preemptions. \$1,000/preemption after. Up to \$16,900 for promotional efforts .CY16-17 terms: \$561,900 for 150 broadcast days. \$2,000/day after. 30 preemptions. \$1,000/preemption after. Up to \$16,900 for promotional efforts. | 2/24/2014 - 12/31/2017 | Telecast Services | N | Y (amend) | \$202,284.00 |
| 3/25/2014 | Teleperformance | \$65/HR | 2/25/14- 12/31/17 | Captioning Services | N | Y (amend) | \$29,867.50 |
| 4/10/2014 | Kimley-Horn and Associates | Contract max \$466,000 | 4/10/2014- 12/31/2015 | Corridor Management Planning and implementation services | N | N | \$69,900.00 |

| 6/26/2012 | The Odyssey Group | \$2,200 / month retainer for 50 HR of services + expenses (specific terms on contract) | 7/1/14- 6/30/18 | Commission administrative and marketing support services for MN- Mississippi River Parkway Commission w/ LCC as fiscal agent | N | Y (amend) | \$35,586.78 |
|-----------|--|---|--|---|--------|--------------|--|
| 11/3/2014 | Deloitte Consulting | Fees vary but max is \$15,000 FY15, \$15,375 FY16, \$15,760 FY17, \$16,150 FY18, \$16,560 FY19 for additional consulting fee and \$118,000 for total actuary plan review fees. | 11/3/2014 - 6/30/2019 | Actuary review of retirement plans as requested | N | N | \$116,875.00 |
| | | | 7/1/2013- | | | | • • • • • • • • • • • • • • • • • • • |
| 6/25/2015 | EnterpriseJ.com | 3888 HR \$125/HR, contact max \$486,000 | 6/30/2015 (amended to Feb 26, 2016) | Java XTEND programing services as requested | N | Y (amend) | \$137,833.67 |
| 6/29/2015 | Systems Specialties, Inc. | 2600 HR \$120/HR, contact max \$312,000 | 7/1/2013- 6/30/2015 (amended to 12/31/2015) | Development of rule searchable website and Oracle DBA | N | Y (amend) | \$75,717.50 |
| 6/26/2015 | Insight Public Sector, Inc., RNOC | Monthly fee of \$3,888.24 throughout duration of agreement plus one-time fee of \$4,964.55 | 7/1/2015- 6/30/2021 | Remote Network Operation Services for VOIP, Use of virtual equip, Engineering & dispatch services for the Legislature | Y | N | \$51,623.43 |
| 6/26/2015 | Insight Public Sector, Inc., UCU&M | \$66,184 estimated work HR + \$9,875 travel expenses, but will be changed to actual | 9 weeks during summer/fall FY16 no later term of 12/31/2015 | Migration Services to new VOIP System & Post Migration Support/Training for the Legislature | Y | N | \$75,032.39 |
| 9/1/2015 | Abdo Eick and Meyer | \$12,066 | 10/1/2015 – 3/15/2016 | FY15 financial audit services | N | N | \$12,066.00 |
| | | | 7/1/15- | IT Services as | | Y | |
| 7/14/2015 | Troy Lawrence | 50/HR \$18,984 | 6/30/16 1/1/16- 6/30/16 | Requested Pilot project of hosting web streaming and audio streaming | N Y | (amend) | \$540.00 \$18.974.36 |
| 1/12/2016 | Granicus SmartSimple Software, LTD | \$6,750 | 2/29/2016 | programs development of a statement of work plan for program management software | N | N | \$0.00 |
| 5/1/2015 | Nat'l Assoc. of State Auditors | \$18,000 | 5/1/15 - 10/31/2015 | External peer review of the Office of the Legislative Auditor, Financial Audit Division | Y | N | \$13,770.00 |
| 9/1/2015 | Milliman, Inc | \$56,465 | 9/17/2015 - 12/31/2015 | Reviewing actuarial services as part of its audits of the comprehensive annual financial reports for the three state retirement systems | Y | N | \$56,465.00 |
| 9/1/2015 | Wildlife Management Institute | \$88,450 | 9/11/2015 - 5/15/2016 | Technical assistance for evaluation of the DNR deer population management activities | Y | N | \$81,479.00 |
| 10/1/2015 | Syntax | \$3,500 | 10/6/2015 - 6/30/2016 | Support and maintenance of Citrix network | Y | N | \$700.00 |



72 State Office Building St. Paul, MN 55155-1201 Phone: (651) 296-0099 Fax: (651) 297-3697 TDD (651) 296-9896

DATE: November 21, 2016

TO: Katie Elmore, Legislative Reference Library

FROM: Kasey Gerkovich, Legislative Coordinating Commission

Minnesota Statutes 3.225, Subdivision 5(c), requires the Legislative Coordinating Commission to file a one-page performance report to the Legislative Reference Library within 30 days of final completion of a contract over \$40,000. This report contains executed contract/s that applies to the criteria.

| Contractor/Vendor Name: | Kimley-Horn and Associates |
|----------------------------|---|
| Contract Purpose: | Corridor management planning and implementation services for Mississippi River Parkway Commission (MN-MRPC) under the fiscal |
| | oversight of the Legislative Coordinating Commission |
| Why it was Necessary to | The Legislative Coordinating Commission did not have the staff |
| Enter into an Agreement: | resources nor the expertise to provide these services with existing staff |
| | within the timeframe required by the federal grant funding the project. |
| Amount Spent on Contract: | \$466,000 |
| Cost-Effective /Efficiency | The development of corridor management plan (CMP) for the Great |
| Considerations: | River Road serves as the 10-15 year strategic plan to assist in identifying |
| | the actions, responsibilities, procedures, controls, operational practices, |
| | and suggest strategies to help the MN-MRPC and its partners provide |
| | and promote a superior byway travel experience and improve quality of |
| | life locally, while maintaining the archaeological, cultural, historic, |
| | natural, recreational, and scenic intrinsic resources that support |
| | Minnesota's Great River Road National Scenic Byway. The projected |
| | was funded through a national scenic byway grant provided by the |
| | Federal Highway Administration and a project grant through the National |
| | Park Service used as the required matching funds. Kimley-Horn was |
| | selected through a request for proposal best value evaluation process for |
| | their understanding of the project, incorporation of innovative strategy, |
| | their GIS expertise, and their strategy of community and stakeholder |
| | involvement in the process. Kimley-Horn also had experience |
| | developing CMP for similar entities. Staff from MN-MRPC and |
| | Minnesota Department of Transportation worked closely with Kimley- |
| | Horn on the project. A completed CMP was given to the Legislative |
| | Reference Library but can also be accessed at |
| L | http://www.mnmississippiriver.com/cmp/ |



72 State Office Building St. Paul, MN 55155-1201 Phone: (651) 296-0099 Fax: (651) 297-3697 TDD (651) 296-9896

DATE: November 21, 2016

TO: Katie Elmore, Legislative Reference Library

FROM: Kasey Gerkovich, Legislative Coordinating Commission

Minnesota Statutes 3.225, Subdivision 5(c), requires the Legislative Coordinating Commission to file a one-page performance report to the Legislative Reference Library within 30 days of final completion of a contract over \$40,000. This report contains executed contract/s that applies to the criteria.

| Contractor/Vendor Name: | Insight Public Sector, Inc. |
|----------------------------|---|
| Contract Purpose: | Implementation of remote network operation services for Voice over IP |
| | (VoIP) system for the Legislature and post-migration support/training for |
| | legislative staff for maintenance purposes. |
| Why it was Necessary to | Staff resources lacked the technical expertise for the initial |
| Enter into an Agreement: | implementation and maintenance training of a new VoIP system |
| Amount Spent on Contract: | \$75,032.39 |
| Cost-Effective /Efficiency | The Legislature legacy VoIP system was no longer supported by its |
| Considerations: | vendor and a new single phone system was needed to meet the needs of |
| | legislative members, staff and the public. After investigation by technical |
| | and managerial staff of the House, Senate and Legislative Coordinating |
| | Commission, Insight was selected for system implementation and |
| | training services. Vendor staff traveled on-site to implement the system |
| | and to train legislative staff for maintenance purposes and to be better |
| | equipped to manage the system. |

FY 2014 LCC Contract List

Instructions: pursuant to MS 3.225, Subd. 5, the LCC must submit a monthly report listing all contracts for professional or technical services executed and submit to the Legislative Reference Library. *Within 30 days of final completion of a contract over \$40,000 covered by this subdivision, the chief executive of the entity entering into the contract must file a one-page performance report with the Legislative Reference Library.

| Legislative office | Date of Signature | Contractor Name | Contract Amount | ~ \$ Paid <i>Per</i> FY/ Or Max of Contract <i>Per</i> FY* | Duration of Contract | Type of Service/Tasks Completed | First Time Contract? | Contract Renewal | FY |
|-----------------------|-------------------|---|--|---|---|--|-------------------------|---------------------|------|
| LCC | 11/23/2010 | CSD (Communication Service for the Deaf) | \$135 for each 2 hours of service provided (specific rate terms on contract) | | 1/1/2013-12/31/2014 | Sign language interpretive services for the MN Legislature | N | Y | FY14 |
| LCC | 12/29/2011 | Lapp, Libra, Thomson, Stoebner & Pusch | \$250.00/hr + expenses | | Effective 12/29/11 | Legal Services Retainer | N | N | FY14 |
| LCC | 12/19/2012 | NeuVest | \$300/hr w/ max contract of \$12,000 | \$12,000 | 1/1/2013- 12/31/2013 | Training Services (Respect in the Workplace & Sexual Discrimination & Harassment) | N | Y | FY14 |
| LCC | 9/25/2013 | Abdo Eick and Meyer | \$11,090 | | When final financial report completed but no later than Feb 18, 2014 | FY14 finanical audit services | N | N | FY14 |
| LCC (PIT) | 2/20/2012 | Minnesota Public Television Association and Twin Cities Public Television | \$528,066 for 154 broadcast days. \$2,000/day after. 30 extensions | | 1/24/12-12/31/13 | Telecast Services | N | N | FY14 |
| LCC/MRPC | 6/26/2012 | The Odyssey Group | \$2,167 / month + expenses (specific terms on contract) | \$26,004 | 7/1/12-6/30/14 (FY13- 14) | Commission administrative and marketing support services for Mn-Mississippi River Parkway Commission w/ LCC fiscal agent | N | Y | FY14 |
| LCC/MRPC | 10/31/2013 | Crescent Printing | Not to exceed \$28,777.36 | \$28,777 | 10/31/2013-12/31/2013 | Printing of Miss River Comp Booklet | Y | N | FY14 |

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|-------|------------------------------------|--|--|-----------|-------------------------------|--|---|-----------|---|
| LCPR | 7/25/2013 | Millimon Inc. | Tiered contract for actuary valuations of \$89,000, a billing rate per hour for review of proposed legislation (\$86-\$475) and a cap of add't consulting contineer to be \$10,000 | ¢10.000 | 7/05/40 7/00/44 | Actuary convices | | | |
| LUPR | //25/2013 | Milliman, Inc. | services to be \$10,000 | \$10,000 | 7/25/13 - 7/30/14 | Actuary services | N | N | _ |
| LRL | 8/10/2013 | SKR Group dba Alternative Micrographics Imaging | Tiered contract for digitized and electronic organization services at a maximum cost of \$6,900. | \$6,900 | 8/10/13-6/30/14 | Digitization services | Y | N | |
| LSOHC | Signed 10/11/11 Amended:6/19/12 | Houston Engineering | Contract max \$149,000. Payment terms broken down to phases. | \$149,000 | 10/11/11-6/30/16 (FY12-16) | development of custom web software system for tracking proposals | Y | Y (amend) | |
| LSOHC | 7/9/2013 | ММВ | \$15,375 | \$15,375 | 7/25/2013 - 1/31/2014 | Framework review and planning | N | N | |
| LSOHC | 7/23/2013 | ММВ | \$22,625 | \$22,625 | 7/25/2013 - 11/13/13 | Biennial Recommendation Procress | N | N | |
| ORS | 6/4/2012 | EnterpriseJ.com (Gerry Kauma) | 1,664 hrs \$125/Hr, contact max \$208,000 | \$208,000 | 7/1/13-6/30/14 | Java XTEND programing | N | Y | |
| ORS | 6/14/2013 | System Specialties (Steven Segal) | 1040 hrs \$120/hr contract max \$124,800 | \$124,800 | 7/1/13-6/30/14 | Development of rule searchable website and Oracle DBA | N | Y | |
| ORS | 9/14/2013 | Hub Properties/Reit Management | \$277,589 | \$277,589 | 10/1/13-9/30/18 | 525 Park Rent | N | У | |
| ORS | 1/6/2012 | West/Thomson Reuters | \$1,924,274 | \$1,924 | 1/1/12-12/31/17 | Printing/Binding of MN Statues/Laws/Rules/Supple ments | N | Y | |
| LCC | 1/27/2014 | Paradigm | \$162,000 | \$162,000 | 1/1/14-12/31/15 | Telecast caption services | N | N | |
| LCC | 1/23/2014 | NeuVest | \$300/hr w/ max contract of \$12,000 | \$12,000 | 1/23/2014 - 12/31/2015 | Training Services (Respect in the Workplace & Sexual Discrimination & Harassment) | N | Y | |
| LCC | 1/24/2012 | Tom Schultz Captioining | \$45/hr for captioning, \$20/hr for training. Max \$103,500 | \$103,500 | 1/24/12-12/31/13 | Captioning Service | N | N | |
| LCC | 2/25/2013 | Tom Schultz Captioining | \$55/hr for captioning, \$20/hr for training. Max \$110,000 | \$110,000 | 2/25/14-12/31/115 | Captioning Service | N | N | |

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| LCC (PIT) | 2/24/2013 | Minnesota Public Television Association and Twin Cities Public Television | \$561,900 for 150 broadcast days. \$2,000/day after. 30 preemptions. \$1,000/preemption after. Up to \$16,900 for promotional efforts. | \$16,900 | 2/24/2014 - 12/31/2015 | Telecast Services | Ν | N | FY14 |
|-----------|---|---|---|-----------|---|--|---|-----------|------|
| LCC | 3/25/2014 | Aegis | \$65/hr | \$14,820 | 1/1/14-12/31/2015 | Captioning Service | N | N | FY14 |
| LCC/MRPC | 4/10/2014 | Kimley-Horn and Associates | Contract max \$466,000 | \$4,666 | 4/10/2014-12/31/2015 | Cooridor Mgmt Planning and implementation services | N | N | FY14 |
| LSOHC | Signed 10/11/11 Amended 1: 6/19/12, Amend 2: 6/19/2014 | Houston Engineering | Contract max \$283,000. Payment terms broken down to phases. | \$283,000 | 10/11/11-6/30/17 (FY12-167) | development of custom web software system for tracking proposals including mapping capabilities | Y | Y (amend) | FY14 |
| LCC | | MNDOT | Agreement #04204. | | | MNDOT sign fabrication and installation for MRT. | | | FY14 |
| LCC | 10/17/2011 | Gortons Net, Inc | \$120/hr up to a max \$44,000 -\$49,000 | \$49,000 | 10/17/2011-6/30/2013 | Website development service | N | Y (amend) | FY13 |
| LCC | 12/29/2011 | Lapp, Libra, Thomson, Stoebner & Pusch | \$250.00/hr + expenses | | Effective 12/29/11 | Legal Services Retainer | N | N | FY13 |
| LCC | 1/24/2012 | Tom Schultz Captioining | \$45/hr for captioning, \$20/hr for training. Max \$103,500 | \$103,500 | 1/24/12-12/31/13 | Captioning Service | N | N | FY13 |
| LCC | 1/24/2012 | Aegis | \$65/hr | \$19,500 | 1/24/12-12/31/13 | Captioning Service | N | N | FY13 |
| LCC | 1/24/2012 | Paradigm | \$90/hr | | 1/24/12-12/31/13 | Telecast Captioning Service | N | N | FY13 |
| LCC | 7/5/2012 | Winthrop & Weinstine | Flat fee of \$18,000 | \$18,000 | Service component specific - likely FY12 only | Limited legal representative service re League of Women Voters v Ritchie | N | N | FY13 |
| LCC | 12/7/2012 | CSD (Communication Service for the Deaf) | \$135 for each 2 hours of service provided (specific rate terms on contract) | | 1/1/2013-12/31/2014 | Sign language interpretive services for the MN Legislature | N | Y | FY13 |
| LCC | 12/19/2012 | NeuVest | \$300/hr w/ max contract of \$12,000 | \$12,000 | 1/1/2013- 12/31/2013 | Training Services (Respect in the Workplace & Sexual Discrimination & Harassment) | N | Y | FY13 |

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| LCC (PIT) | 2/20/2012 | Minnesota Public Television Association and Twin Cities Public Television | \$528,066 for 154 broadcast days. \$2,000/day after. 30 extensions | | 1/24/12-12/31/13 | Telecast Services | N | N | |
|-----------|------------------------------------|---|---|-----------|--|--|---|-----------|--|
| LCC/MRPC | 6/26/2012 | The Odyssey Group | \$2,167 / month + expenses (specific terms on contract) | \$26,004 | 7/1/12-6/30/14 (FY13- 14) | Commission administrative and marketing support services for Mn-Mississippi River Parkway Commission w/ LCC fiscal agent | N | Y | |
| LCC/MRPC | 1/31/2013 | Palmer Printing | Max contract \$7,118 + sales tax | \$7,118 | 1/31/13-6/30/13 | Printing, shipment & storage of 37,000 copies of GRR travel planner brochure | Y | Y | |
| LCCMR | 3/28/2013 | MAD | \$2,500 | \$2,500 | 3/28/13 - 5/31/13 | Neutal faciliator in discussion with DNR regarding contract admin | Y | N | |
| LCPR | 11/24/2009 | Millman, Inc | Anticipated to be \$XX for FY13. Total contract value \$461,000 + reimbursment of expenses | \$461,000 | Nov 24, 2009 - June 30, 2013 | Actuary services | Y | N | |
| LSOHC | Signed 10/11/11 Amended:6/19/12 | Houston Engineering | Contract max \$149,000. Payment terms broken down to phases. | \$149,000 | 10/11/11-6/30/16 (FY12-16) | development of custom web software system for tracking proposals | Y | Y (amend) | |
| LSOHC | 3/28/2013 | MAD | \$2,500 | \$2,500 | 3/28/13 - 5/31/13 | Neutal faciliator in discussion with DNR regarding contract admin | Y | N | |
| ORS | 6/5/2012 | System Specialties, Inc | \$110/hr; contract max \$161,260 | | 9/1/11-6/30/12, amended to 12/31/12, amended to 6/30/13 | Development of rule searchable website and Oracle DBA | N | Y (amend) | |
| ORS | 6/4/2012 | EnterpriseJ.com (Gerry Kauma) | 2,074 hrs \$125/Hr, contact max \$259,250 | \$259,250 | 10/1/11-6/30/12 (amended to 1/31/13 (amended to 6/30/13) | Java XTEND programing | N | Y(amend) | |
| LCC | 11/16/2010 | NeuVest | \$300/hr w/ max contract of \$12,000 | \$12,000 | 1/1/2011- 12/31/2012 | Training Services (Respect in the Workplace & Sexual Discrimination & Harassment) | N | Y | |

| LCC | 11/23/2010 | CSD (Communication Service for the Deaf) | \$135 for each 2 hours of service provided (specific rate terms on contract) | | 11/23/2010 - 12/31/2012, 1/1/2013- 12/31/2014 | Sign language interpretive services for the MN Legislature | N | Y | FY12 |
|-----------|------------|---|--|-----------|---|--|---|---|------|
| LCC | 10/17/2011 | Gortons Net, Inc | \$120/hr up to a max \$44,000 | \$44,000 | 10/17/2011-6/30/2013 | Website development service | N | N | FY12 |
| LCC | 12/29/2011 | Lapp, Libra, Thomson, Stoebner & Pusch | \$250.00/hr + expenses | | Effective 12/29/11 | Legal Services Retainer | N | N | FY12 |
| LCC | 2/22/2011 | Southwest Marketing Advisory Center (SMAC) | \$44,926 | \$44,926 | 2/22/11 - 2/29/12 | Completion of a comparative study regarding business regulations | Y | N | FY12 |
| LCC | 1/24/2011 | Thomas Schultz doing business as Thomas Schultz Captioning | Range of hourly rates of \$45 for captioning and \$20 for training | | 1/24/2012 - 12/31/13 | Echo-Captioning Services | N | N | FY12 |
| LCC | 1/24/2012 | Tom Schultz Captioining | \$45/hr for captioning, \$20/hr for training. Max \$103,500 | \$103,500 | 1/24/12-12/31/13 | Captioning Service | N | N | FY12 |
| LCC | 1/24/2012 | Aegis | \$65/hr | \$19,500 | 1/24/12-12/31/13 | Captioning Service | N | N | FY12 |
| LCC | 1/24/2012 | Paradigm | \$90/hr | | 1/24/12-12/31/13 | Telecast Captioning Service | N | Ň | FY12 |
| LCC | 7/5/2012 · | Winthrop & Weinstine | Flat fee of \$18,000 | \$18,000 | Service component specific - likely FY12 only | Limited legal representative service re League of Women Voters v Ritchie | N | N | FY12 |
| LCC | 10/17/2011 | Baker Tilly Virchow Krause | \$10,400 | \$10,400 | 10/17/2011-1/18/2012 | Audit Services | Y | N | FY12 |
| LCC (PIT) | 1/24/2012 | Minnesota Public Television Association and Twin Cities Public Television | \$877,824 for 2011 session. \$200/hr for special session (amendment \$3,000 per day until new agreement which will change the amount to the new agreement) | \$877,824 | 2/4/10 - 12/31/11, amended to 2/21/12 | Telecast Services | Ν | Ν | FY12 |
| LCC (PIT) | 2/20/2012 | Minnesota Public Television Association and Twin Cities Public Television | \$528,066 for 154 broadcast days. \$2,000/day after. 30 extensions | \$528,066 | 1/24/12-12/31/13 | Telecast Services | N | N | FY12 |
| LCC/MRPC | 17-Sep-11 | Hardworking Pictures | Max amount \$11,700 | \$11,700 | 9/17/11-12/31/11 | Video Production Services | Y | N | FY12 |

| LCPR | 11/24/2009 | Millman, Inc | Anticipated to be \$XX for FY12. Total contract value \$461,000 + reimbursment of expenses | \$461,000 | Nov 24, 2009 - June | Actuary services | Y | N | FY12 |
|--|------------------------------------|---|---|-----------|--|---|-----|-----------|------|
| | 11/24/2009 | | or expenses | \$461,000 | 30, 2013 | Actuary services | тт | | |
| LSOHC | 1/18/2012 | University of MN - UMD Labovitz School of Business & Economics | \$1,699 | \$1,699 | 1/30/12-2/29/12 | Economic Impact Anaylsis | N | Y | FY12 |
| | Signed 10/11/11 Amended:6/19/12 | Houston Engineering | Contract max \$149,000. Payment terms broken down to phases. | \$149,000 | 10/11/11-6/30/16 (FY12-16) | development of custom web software system for tracking proposals | , Y | Y (amend) | FY12 |
| Minnesota Mississippi River Parkway Commission & Legislative Coordinating Commission | 7/1/2010 | The Odyssey Group | \$2,041.67 / month (specific terms on contract) | \$2,042 | Original 7/1/2010- 6/30/2012 | Commission administrative and marketing support services for Mn-Mississippi River Parkway Commission w/ LCC fiscal agent | N | N | FY12 |
| ORS | 6/5/2012 | System Specialties, Inc | \$110/hr; contract max \$161,260 | | 9/1/11-6/30/12, amended to 12/31/12 | Development of rule searchable website and Oracle DBA | | Y(amend) | FY12 |
| ORS | 6/4/2012 | EnterpriseJ.com (Gerry Kauma) | 2,074 hrs \$125/Hr, contact max \$259,250 | \$259,250 | 10/1/11-6/30/12 (amended to 1/31/13 | Java XTEND programing | | Y(amend) | FY12 |
| ORS | 6/8/2011 | West/Thomson Reuters | amended \$74,024 | \$74,024 | 5/9/06-10/11/11 | Printing/Binding of MN Statutes/Laws/Rules & Supplement | | Y(amend) | FY12 |
| LSOHC | 6/29/2010 | Board of Water & Soil Resources | \$100/hr not to exceed \$20,000 | \$20,000 | 6/30/2010 - Feb 15, 2011 | GIS services 1) baseline habitat outcomes and outputs, likely habitat outcomes and outputs, max habitat outcomes and outputs | Y | N | FY11 |
| Minnesota Mississippi River Parkway Commission & Legislative Coordinating Commission | 7/1/2010 | The Odyssey Group | \$2,041.67 / month (specific terms on contract) | \$24,495 | Original 7/1/2010- 6/30/2012 | Commission administrative and marketing support services for Mn-Mississippi River Parkway Commission w/ LCC fiscal agent | N | Ν | FY11 |

| LCCMR Interagency agreement w/ LCC | 10/29/2010 | N/A | \$5,000 | \$5,000 | 1-Feb-11 | Support for additional enhancements to Legacy website | Ν | N | FY11 |
|--|------------|---|---|----------|----------------------------|--|----|---|------|
| DNR Interagency agreement w/ LCC | 11/1/2010 | N/A | \$5,000 | \$5,000 | 1-Feb-11 | Support for additional enhancements to Legacy website | N | N | FY11 |
| LSOHC Interagency agreement w/ LCC | 10/14/2010 | N/A | \$5,000 | \$5,000 | 1-Feb-11 | Support for additional enhancements to Legacy website | N | N | FY11 |
| PCA Interagency agreement w/ LCC | 10/18/2010 | N/A | \$5,000 | \$5,000 | 1-Feb-11 | Support for additional enhancements to Legacy website | N | N | FY11 |
| BWSR Interagency agreement w/ LCC | 11/8/2010 | N/A | \$5,000 | \$5,000 | 1-Feb-11 | Support for additional enhancements to Legacy website | Ν | N | FY11 |
| Arts Board Interagency agreement w/ LCC | 11/23/2010 | N/A | \$5,000 | \$5,000 | 1-Feb-11 | Support for additional enhancements to Legacy website | Ν | N | FY11 |
| Legislative Coordinating Commission | 11/16/2010 | NeuVest | \$300/hr w/ max contract of \$12,000 | \$12,000 | 1/1/2011- 12/31/2012 | Training Services (Respect in the Workplace & Sexual Discrimination & Harassment) | N. | Y | FY11 |
| Legislative Coordinating Commission | 11/23/2010 | CSD (Communication Service for the Deaf) | \$135 for each 2 hours of service provided (specific rate terms on contract) | | 11/23/2010 - 12/31/2012 | Sign language interpretive services for the MN Legislature | Ν | Y | FY11 |
| Legislative Coordinating Commission | 1/11/2011 | Thomas Schultz doing business as Thomas Schultz Captioning | Range of hourly rates from \$18/hr to \$52/hr depending on services provided and accuracy. Not to exceed \$30,000 | \$30,000 | 1/4/2011 - 12/31/11 | Echo-Captioning Services | N | N | FY11 |
| Legislative Coordinating Commission | 1/31/2011 | Aegis RapidText, Inc | \$45/hr when services provided. Not to exceed \$30,000 | \$30,000 | 1/4/2011 - 12/31/11 | Echo-Captioning Services | Y | N | FY11 |
| Legislative Coordinating Commission | 2/22/2011 | Southwest Marketing Advisory Center (SMAC) | \$44,926 | \$44,926 | 2/22/11 - 2/29/12 | Completion of a comparative study regarding business regulations | Y | N | FY11 |

| Legislative Coordinating Commission | 8/3/2010 | Qwest Corporation | \$530 | \$530 | | Telecommunication service - PRS 23 B+D VoiceData DS1 (PRI agreement) | Y | N | FY11 |
|---|------------|-------------------|----------------------------------|---------|------------------------|--|---|---|------|
| OESW & LRL | 12/10/2010 | | \$30/hr not to exceed \$6,000 | \$6,000 | 12/10/2010 - 4/30/2011 | Research and analysis on Women's Legislative Timeline Project | Y | N | FY11 |

•



DATE: November 15, 2008

TO: Robbie LaFleur Legislative Reference Library

FROM: Sally Kidd Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

New Contracts:

| Contractor | Contract Amount | Duration | Tasks |
|------------------------|------------------------|---------------------|--------------------------------|
| Teresa Hudoba | \$6,000 | 07/01/08 - 06/30/09 | Indexing |
| (Revisor) | \$ < 0.00 | 05/01/00 06/00/00 | * 1 · |
| Suzanna Moody | \$6,000 | 07/01/08 - 06/30/09 | Indexing |
| (Revisor) | ¢c 000 | 07/01/08 06/20/00 | To deside a |
| Stephanie Reymann | \$6,000 | 07/01/08 - 06/30/09 | Indexing |
| (Revisor) Jan Stone | \$6,000 | 07/01/08 - 06/30/09 | Indexing |
| (Revisor) | \$0,000 | 07/01/08 - 00/30/09 | Indexing |
| Diana Witt | \$6,000 | 07/01/08 - 06/30/09 | Indexing |
| (Revisor) | \$0,000 | 01101100 00150105 | indexing |
| System Specialties | \$114,400.00 | 07/01/08 - 06/30/09 | Computer Systems |
| (Revisor) | . , | | Maintenance |
| Conklin and de Decker | \$13,500 | 07/06/08 - 12/31/08 | Analyze data and prepare a |
| (LCC) | | • | report and analysis |
| The Odyssey Group | \$2041.67 per month | 07/01/08 - 6/30/09 | Commission administrative |
| (LCC) | | | and marketing support services |
| . , | | | for Mn-Mississippi River |
| | | | Parkway Commission w/ LCC |
| | | | fiscal agent |
| Richardson Richter and | \$100,000 | 10/03/08-06/30/09 | Provide administrative support |
| Associates | | | to green jobs task force. |
| (LCC) | | | |
| GSP Consulting | \$79,272 | 10/22/08-06/30/09 | Provide market analysis for |
| (LCC) | | | green jobs task force. |
| Renewed Contracts: | | | |

Contractor Communication Services with Based on use of the Deaf (CSD) (LCC)

Contract Amount services

Duration 10/06/08 - 6/30/10

Tasks Arrange and coordinate sign language interpreting service



DATE: December 7, 2006

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002
- RE: Reporting on Professional and Technical Services Contracts for November 2006

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| New Contracts: | | | | | | | |
|---|--------------------------|-------------|--|--|--|--|--|
| Contractor | Contract Amount | Duration | Tasks | | | | |
| Communication Services for the Deaf – Minnesota | Based on use of services | 2007 – 2008 | Arrange and coordinate sign language interpreting services | | | | |



July 31, 2008 DATE:

TO: Robbie LaFleur Legislative Reference Library

FROM: Sally Kidd Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for FY 2008

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor Teresa Hudoba | Contract Amount \$6,000 | Duration 07/01/07 – 06/30/08 | Tasks Indexing |
|--|-----------------------------------|--|--|
| (Revisor) Suzanna Moody (Revisor) | \$6,000 | 07/01/07 - 06/30/08 | Indexing |
| (Revisor) Stephanie Reymann (Revisor) | \$6,000 | 07/01/07 - 06/30/08 | Indexing |
| Jan Stone (Revisor) | \$6,000 | 07/01/07 - 06/30/08 | Indexing |
| Diana Witt (Revisor) | \$6,000 | 07/01/07 - 06/30/08 | Indexing |
| Gray, Plant, Mooty, Mooty, and Bennett, PA (LCC) | \$500,000 | 12/19/07 — 5/21/08 | Investigate and prepare a report relating to the collapse of the 35W bridge collapse |
| Management Analysis Division, Dept of Administration (LCC - EETF) | \$6,375 | 10/24/2007-3/2008 | Meeting facilitation services for the CBED Advisory Task Force |
| Gostovoich Consulting (LCC- EETF) | \$39,000 | 1/15/2008-2/29/2008 | Research and prepare report on legislation relating to community based energy development |
| Management Analysis Division, Dept of Administration (LCC) | \$40,000 | 10/10/2007-11/15/2007 | Meeting facilitation services for the Capitol Restoration Working Group |

Amended Contracts:

| Contractor System Specialties (Revisor) | Contract Amount \$224,400 | Duration 06/15/07 – 06/30/08 | Tasks Computer Consulting |
|--|-------------------------------------|--|-------------------------------------|
| (Revisor) TAJ Technologies (Revisor) | \$166,400 | 06/06/07 - 12/31/07 | Computer Consulting |
| (Revisor) TAJ Technologies (Revisor) | \$235,760 | 12/28/07 - 5/31/08 | Computer Consulting |
| (Revisor) XmaLpha Technologies (Revisor) | \$455,260 | 6/18/07 - 6/30/08 | Computer Consulting |

Renewed Contracts:

| Contractor Communication Services with the Deaf (CSD) (LCC) | Contract Amount Based on use of services | Duration 11/20/2006 – 6/30/08 | Tasks Arrange and coordinate sign language interpreting service |
|--|---|---|--|
| Theresa Pautz, NeuVest (LCC) | Based on use of services at a rate of \$200 per hour to a maximum of \$5000 in total. | 1/25/08 — 5/30/08 | Respect in the Workplace |
| Carlson Destination Marketing Services (LCC) | \$1,625.00 / month | 1/1/07 – 6/30/08 | Commission administrative and marketing support services |



DATE:

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for December 2006 - June 2007

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|---|------------------------|---------------------|---|
| Suzanna Moody (Revisor) | \$6,000 | 07/01/07 - 06/30/08 | Indexing |
| Stephanie Reymann (Revisor) | \$6,000 | 07/01/07 - 06/30/08 | Indexing |
| Dept. of Admin. – Mgmt. Analysis Division (LCC) | \$3,160 | 01/01/07 - 04/01/07 | Training for members of the Legislature |
| U of MN – Inst. on the Environment (LCCMR) | \$300,000 | 01/10/07 – 06/30/08 | Preparing a statewide conservation and preservation plan with preliminary plan due in June 2007 and final plan due in June 2008. |
| System Specialties (Revisor) | \$74,800 | 01/01/07 - 06/30/07 | Computer Consulting |
| TAJ Technologies (Revisor) | \$83,200 | 01/01/07 - 06/30/07 | Computer Consulting |
| XMaLpha Technologies (Revisor) | \$161,460 | 01/01/07 - 06/30/07 | Computer Consulting |
| VirchowKrause & Company (LCC) | \$9,300 | 12/01/06 - 02/28/07 | Financial audit |

Amended Contracts:

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|------------------------|---------------------|---------------------|
| System Specialties (Revisor) | \$224,400 | 01/01/07 - 02/30/08 | Computer Consulting |
| TAJ Technologies (Revisor) | \$166,400 | 01/01/07 - 12/31/07 | Computer Consulting |
| XMaLpha Technologies (Revisor) | \$293,800 | 01/01/07 - 06/30/08 | Computer Consulting |

Renewed Contracts:

| Contractor | Contract Amount | Duration | Tasks |
|---------------------------------|------------------------|---------------------|-----------------------------|
| Theresa Pautz, NeuVest (LCC) | \$2,000 | 01/01/07 - 02/28/07 | Respect in the Workplace |



72 State Office Building St. Paul, MN 55155-1201 (651) 296-9002 TDD (651) 296-9896

DATE: November 3, 2006

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for October 2006

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

New Contracts: Contract Amount Duration Tasks Michelle Fure (LCC) \$750 10/01/06 - 01/15/07 Text and layout for staff photo directory



DATE: October 10, 2006

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for August 2006

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| New Contracts: | | | |
|--|------------------------|---------------------|-----------------------|
| Contractor | Contract Amount | Duration | Tasks |
| Management Analysis and Development, Department of Administration (LCCMR) | \$10,200 | 08/07/06 - 11/30/06 | Facilitation Services |



DATE: August 18, 2006

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for July 2006

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--------------------------------|------------------------|-------------------|-------------------|
| Stephanie Reymann (Revisor) | \$6,000 | 07/01/06-06/30/07 | Indexing Services |
| Suzanna Moody (Revisor) | \$6,000 | 07/01/06-06/30/07 | Indexing Services |
| Barbara Kallusky (Revisor) | \$6,000 | 07/01/06-06/30/07 | Indexing Services |
| Teresa Hudoba (Revisor) | \$6,000 | 07/01/06-06/30/07 | Indexing Services |
| Diana Witt (Revisor) | \$6,000 | 07/01/06-06/30/07 | Indexing Services |



72 State Office Building St. Paul, MN 55155-1201 (651) 296-9002 TDD (651) 296-9896

DATE: March 21, 2006

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for February 2006

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

New Contracts: Contractor Contract Amount Duration Tasks VOLT (LCMR) \$14,335 02/06 – 05/06 Administrative Assistant Services - temporary



DATE:

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for September 2005

contract amount)

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor MN Dept. of Admin. Mgmt. Analysis & Development Division (LCMR) | Contract Amount \$7,457 | Duration 09/01/05 – 02/15/06 (up to 65 hours) | Tasks Facilitator- pursuant to 1SS, Chapter 1, Article 2, Sec. 156. Six meetings of the Advisory Task Force. |
|---|--------------------------------------|--|---|
| Amended Contracts: | | | |
| Contractor | Contract Amount | Duration | Tasks |
| XMaLpha Technologies (Revisor) | \$1,094,600 (\$1,037,400 original | 07/01/05 - 12/31/06 | Computer Consulting |



DATE:

| TO: | Robbie LaFleur Legislative Reference Library | |
|-------|--|--|
| FROM: | Sandy Keene Legislative Coordinating Commission, 296-9002 | |

RE: Reporting on Professional and Technical Services Contracts for August 2005

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| New Contracts: | | | |
|-----------------------------------|------------------------|---------------------|---------------------|
| Contractor | Contract Amount | Duration | Tasks |
| Tom Klein Consulting (Revisor) | \$4,960 | 07/12/05 - 12/31/05 | Computer Consulting |
| TAJ Technologies (Revisor) | \$228,000 | 07/01/05 - 12/31/06 | Computer Consulting |



DATE:

- Robbie LaFleur TO: Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for July 2005

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--------------------------------|------------------------|---------------------|------------------------------|
| Teresa Hudoba (Revisor) | \$6,000 | 07/01/05 - 06/30/06 | Indexing Services |
| Barbara Kallusky (Revisor) | \$6,000 | 07/01/05 - 06/30/06 | Indexing Services |
| Suzanna Moody (Revisor) | \$6,000 | 07/01/05 - 06/30/06 | Indexing Services |
| Stephanie Reymann (Revisor) | \$6,000 | 07/01/05 - 06/30/06 | Indexing Services |
| Diana Witt (Revisor) | \$6,000 | 07/01/05 - 06/30/06 | Indexing Services |
| XMaLpha (Revisor) | \$1,037,400 | 07/01/05 - 12/31/06 | Computer Consulting Services |



DATE:

| TO: | Robbie LaFleur |
|-----|-------------------------------|
| | Legislative Reference Library |

| FROM: | Sandy Keene |
|-------|---|
| | Legislative Coordinating Commission, 296-9002 |

RE: Reporting on Professional and Technical Services Contracts for April, May and June 2005

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--------------------------------|------------------------|---------------------|-------------------|
| Teresa Hudoba (Revisor) | \$6,000 | 04/15/05 - 06/30/05 | Indexing Services |
| Stephanie Reymann (Revisor) | \$6,000 | 04/15/05 - 06/30/05 | Indexing Services |
| Diana Witt (Revisor) | \$6,000 | 04/15/05 - 06/30/05 | Indexing Services |
| Barbara Kallusky (Revisor) | \$6,000 | 04/15/05 - 06/30/05 | Indexing Services |



| DATE: | April 7, 2005 |
|-------|---|
| TO: | Robbie LaFleur Legislative Reference Library |

FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for February 2005

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

Amended Contracts:

| Contractor | Contract Amount | Duration | Tasks |
|---------------------------------|------------------------|---------------------|----------------------|
| System Specialties (Revisor) | \$316,000 | 02/16/05 - 06/30/05 | Computer Development |

* Second amendment to an existing contract dated 01/28/03



72 State Office Building St. Paul, MN 55155-1201 (651) 296-9002 TDD (651) 296-9896

DATE: January 19, 2005

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for December 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

Amended Contracts:

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|--|------------------------|--|
| MN Dept. of Revenue (LCC) | (\$145,000 original contract amount in October 2002) | Extended to 06/30/2005 | Additional evaluation and analysis - business taxation study |
| XMaLpha Technologies (Revisor) | \$1,167,710 | 12/08/04 - 06/30/05 | Computer Development |

New Contract:

| Contractor | Contract Amount | Duration | Tasks |
|-------------------------------------|------------------------|---------------------|----------------|
| Virchow, Krause & Co., LLP (LCC) | \$8,800 | 12/13/04 - 02/28/05 | Audit Services |

*Second time this vendor has provided audit services for the LCC



DATE: October 27, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for October 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

Contractor Epistomology, Ltd. (Revisor)

Contract Amount \$47,000

Duration 10/12/04 - 06/30/05

Tasks **Computer Development**



DATE: October 7, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for September 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

Amended Contract:

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|------------------------|--|----------------------|
| XMalpha Technologies (Revisor) | \$1,110,510 | 09/07/04 – 06/30/05 (original date: 06/26/03) | Computer Development |


DATE: August 3, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for July 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|---|------------------------|---------------------|--|
| Minnesota Charter School Forum (LCC) | \$15,000 | 07/07/04 - 03/01/05 | Develop and manage web site for charter schools in MN |
| Communication Services for the Deaf (LCC) | \$57.50/hour | 07/01/04 – 06/30/06 | Legislative sign language interpreting services |



DATE: July 13, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for June 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--|------------------------|---------------------|---|
| Lampe Design, LLC (LCC) | \$5,000 | 06/01/04 - 01/15/05 | Professional services to the Legislative Electric Energy Task Force. |
| Association of Minnesota Counties (LCMR) | \$6,000 | 06/01/04 — 06/30/05 | Identify and develop a comprehensive list of regional parks outside the seven-county metro area, including an inventory of park facilities. |
| Barbara Kallusky (Revisor) | \$25,423 | 07/01/04 - 12/31/04 | Indexing Services |
| Suzanna Moody (Revisor) | \$28,820 | 07/01/04 - 12/31/04 | Indexing Services |
| Stephanie Reymann (Revisor) | \$12,920 | 07/01/04 - 12/31/04 | Indexing Services |
| Teresa Hudoba (Revisor) | \$10,336 | 07/01/04 - 12/31/04 | Indexing Services |



| DATE: | June 9, 2004 |
|-------|--|
| TO: | Robbie LaFleur Legislative Reference Library |
| FROM: | Sandy Keene Legislative Coordinating Commission, 296-9002 |

RE: Reporting on Professional and Technical Services Contracts for May 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Amended Contracts: | | | |
|---------------------------------|------------------------|---|----------------------|
| Contractor | Contract Amount | Duration | Tasks |
| Artemis Alliance (Revisor) | \$439,510.00 | 05/24/04 – 06/30/05 (original contract date: 02/05/03) | Computer Development |
| XMaLpha (Revisor) | \$905,610.00 | 05/20/04 – 06/30/05 (original contract date: 04/22/03) | Computer Development |
| Arbortext (Revisor) | \$127,500.00 | 05/06/04 – 06/30/05 (original contract date: 12/18/02) | Computer Development |
| Reymann, Stephanie (Revisor) | \$10,387.68 | 05/27/04 – 06/30/04 (original contract date: 07/01/03) | Indexing Services |
| Hudoba, Teresa (Revisor) | \$8,010.40 | 05/27/04 – 06/30/04 (original contract date: 07/01/03) | Indexing Services |



DATE: April 5, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for April 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|---|------------------------|---------------------|--|
| MN Assoc. of Charter Schools (LCC) | \$5,000 | 04/13/04 - 05/31/04 | Using Ford Foundation grant funds received by the Legislature to develop and conduct three events celebrating charter schools. |
| MINITEX Library Information Network (Legislative Reference Library) | \$4,999 | 03/04 - 06/04 | Cataloging of library materials |



DATE: April 5, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for March 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

Amended Contracts:

Contractor

Contract Amount

Tasks

Skytek (LCC - ERERTF) \$20,000

03/05/04 - 05/30/04

Duration

Conduct schema compliance testing for assignment of mortgage documents



DATE: March 1, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for February 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|---|------------------------|---------------------|--|
| Bluestem Systems (Revisor) | \$46,150 | 01/14/04 - 12/31/04 | Computer Development |
| Amended Contracts: | | | |
| Contractor | Contract Amount | Duration | Tasks |
| Skytek - formerly Navis Group (LCC - ERERTF) | \$6,000 | 01/01/04 - 01/31/04 | Conduct additional schema compliance testing |
| Artemis Alliance (Revisor) | \$427,870 | 02/05/03 - 06/30/05 | Computer Development |



DATE: February 4, 2004

TO: Robbie LaFleur Legislative Reference Library

FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts for January 2004

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--|---|---------------------|---|
| Paradigm Reporting and Captioning (LCC - House/Senate) | \$144,900 | 02/01/04 - 06/30/05 | Provide closed captioning services for legislative TV programming |
| Minnesota Satellite and Technology (LCC - House/Senate) | \$341,320 | 02/01/04 - 06/30/05 | Distribute legislative TV programming to Greater Minnesota cable stations |
| Twin Cities Public Television (LCC - House/Senate) | \$225,000 | 02/01/04 - 06/30/05 | Telecast proceedings of the House and Senate on TPT-17 |
| Amended Contracts: | | | |
| Contractor | Contract Amount | Duration | Tasks |
| XMaLpha Technologies (Revisor) | \$799,040 (3 rd amendment to 04/22/03 contract) | 01/30/04 06/30/05 | Computer Development |
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| Renewed Contracts | | | |
| Contractor | Contract Amount | Duration | Tasks |
| NeuVest (LCC) | \$2,000 | 01/01/04 - 03/15/04 | Harassment and Respect in the Workplace Training |



DATE: January 6, 2004

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--|------------------------|--|---|
| Kinney and Lange P.A. (ERERTF/LCC) | \$5,000 | 12/03 - 01/04 | Evaluate possible impact of existing patents on the development and implementation of electronic real estate recording standards. |
| Hennepin County (ERERTF/LCC) | \$153,125 | 12/03 - 06/04 | To conduct pilot testing of electronic real estate recording standards. |
| Amended Contracts: | | | |
| Contractor | Contract Amount | Duration | Tasks |
| Epistomology (Revisor) | \$171,850 | 12/09/03 – 06/30/04 (original contract 6/26/03 – 12/31/03) | Computer Development |
| Renewed Contracts | | | |
| Contractor | Contract Amount | Duration | Tasks |
| Communication Service for the Deaf (CSD) (LCC) | \$6,000 | 12/01/03 - 06/30/04 | Legislative sign language interpreting services. |



November 5, 2003 DATE:

TO: Robbie LaFleur Legislative Reference Library

FROM: Sandy Keene Legislative Coordinating Commission, 296-9002

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|---|--|---------------------|---|
| Roger Williams, Williams Mediation (LCMR) | \$3,250 | 10/01/03 - 10/31/03 | Facilitation of Strategic Planning Seminar at Commission meeting |
| Aimee Gourlay, Mediation Center for Dispute Resolution – Hamline University (LCMR) | \$3,250 | 10/01/03 - 10/31/03 | Facilitation of Strategic Planning Seminar at Commission meeting |
| Amended Contracts: | | | |
| Contractor | Contract Amount | Duration | Tasks |
| System Specialties (Revisor) | \$286,000 (\$190,000 original amount) | 01/28/03 - 06/30/05 | Computer Development Project |
| XmaLpha Technologies (Revisor) | \$618,240 – 2 nd Amendment (\$387,520 original amount) | 07/0103 - 06/30/05 | Computer Development Project |
| Navis (LCC – ERERTF) | \$20,500 | 11/01/03 - 12/31/03 | Identify and make improvements to schema to ensure accessibility for vendor software platforms |
| *Correction to Amended Co | ntract Reported August 8, 2 | 003: | |
| Contractor | Contract Amount | Duration | Tasks |
| *Navis Group (LCC – ERERTF) | \$24,000 | 07/31/03 - 06/30/04 | Evaluate compliance with state electronic real estate recording standards |



| DATE: | August 8, 2003 |
|-------|---|
| TO: | Robbie LaFleur Legislative Reference Library |
| FROM: | Sandy Keene |

Legislative Coordinating Commission

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|------------------------|---------------------|---|
| Roseau County (LCC – ERERTF) | \$50,000 | 07/22/03 - 06/30/04 | Pilot Project |
| Amended Contracts: | | | |
| Ben Nevis, Inc. (LCC – ERERTF) | \$24,000 | 07/31/03 - 06/30/04 | Evaluate compliance with state electronic real estate recording standards |



DATE: July 7, 2003 TO: Robbie LaFleur

Legislative Reference Library Sandy Keene FROM:

Legislative Coordinating Commission

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|------------------------|------------------------|-----------------|--|
| **XmaLpha Technologies | \$527,520.00 | 4/22/03-6/30/05 | Computer Development Project-Consulting |
| TAJ Technologies | \$253,110.00 | 6/12/03-6/30/05 | Computer Development Project-Consulting |
| Hudoba, Teresa | \$8,010.40 | 7/1/03-12/31/03 | Statutes index Maintenance |
| Kallusky, Barbara | \$42,771.30 | 7/1/03-6/30/04 | Statutes index Maintenance |
| Moody, Suzanna | \$41,904.28 | 7/1/03-6/30/04 | Statutes index Maintenance |
| Reymann, Stephanie | \$10,387.68 | 7/1/03-12/31/03 | Statutes index Maintenance |
| Witt, Diana | \$3,617.60 | 7/1/03-12/31/03 | Statutes index Maintenance |
| Quam, Eileen | \$5,684.80 | 7/1/03-12/31/03 | Statutes index Maintenance |
| Epistomolgy, Ltd. | \$75,600.00 | 7/1/03-12/31/03 | Computer Development Project-Consulting |

**This contract is an amendment to an original contract.



- DATE: June 2, 2003
- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|------------------------|---------------------|---------------|
| Lyon County (LCC - ERERTF) | \$56,125.00 | 05/12/03 - 06/30/04 | Pilot Project |
| Renville County (LCC – ERERTF) | \$84,582.00 | 05/15/03 - 06/30/04 | Pilot Project |



TO: Robbie LaFleur Legislative Reference Library

FROM: Sandy Keene Legislative Coordinating Commission

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|---|---------------------|--|
| XmaLpha Technologies (Revisor) | \$387,520.00 | 07/01/03 - 06/30/05 | Computer Development/ Consulting |
| Amended Contracts: | · · | | |
| Ben Nevis, Inc. (LCC – ERERTF) | \$12,000.00 | 04/03 - 05/03 | Business Analysis Consulting (PRIA standards) |
| Barbara Kallusky (Revisor) | \$59,413.00 (originally \$56,820.00) | 04/28/03 - 06/30/03 | Indexing |
| Theresa Wolner (Revisor) | \$20,672.00 (originally \$23,256.00) | 04/28/03 - 06/30/03 | Indexing |



April 11, 2003 DATE:

TO: Robbie LaFleur Legislative Reference Library

FROM: Sandy Keene Legislative Coordinating Commission

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|------------------------|---------------------|--|
| Certified Consultants, Inc. (LCC) | \$4,950.00 | 03/04/03 - 04/18/03 | Programming Services (electronic time card system) |
| Suzanna Moody (Revisor) | \$46,957.00 | 03/10/02 - 06/30/03 | Indexing |
| Teresa Hudoba (Revisor) | \$20,672.00 | 03/10/02 - 06/30/03 | Indexing |
| Dakota County (LCC – ERERTF) | \$63,833.00 | 04/08/03 - 06/30/04 | Pilot Project |



DATE: March 7, 2003

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------------|------------------------|---------------------|--------------------------|
| Caliper Corporation (LCC-GIS) | \$1,485.00 | 02/03 - 11/03 | GIS Software Maintenance |
| ESRI (LCC-GIS) | \$7,131.00 | 02/03 - 10/03 | GIS Software Maintenance |
| Epistomology (Revisor) | \$175,000.00 | 10/04/02 - 06/30/03 | Computer Development |
| RLM Associates (Revisor) | \$275,000.00 | 10/01/02 - 06/30/04 | Computer Development |
| Arbortext, Inc. (Revisor) | \$97,500.00 | 12/01/02 - 06/30/05 | Computer Development |
| Artemis Alliance (Revisor) | \$407,000.00 | 02/05/03 - 06/30/05 | Computer Development |
| Syntax (Revisor) | \$146,250.00 | 01/29/03 - 06/30/05 | Computer Development |
| Systems Specialties (Revisor) | \$190,000.00 | 01/29/03 - 06/30/05 | Computer Development |
| TAJ Technologies (Revisor) | \$292,500.00 | 01/07/03 - 06/30/05 | Computer Development |
| XMaLpha Technologies (Revisor) | \$198,000.00 | 09/20/02 - 06/30/03 | Computer Development |



DATE: February 20, 2003

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Sandy Keene Legislative Coordinating Commission

RE: Reporting on Professional and Technical Services Contracts

Minnesota Statutes 3.225, subdivision 5, requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions. The following are all first time contracts:

| Contractor | Contract Amount | Duration | Tasks |
|--|------------------------|---------------------|---|
| Barb Lyman, Alternative Designs (LCMR) | \$1,250.00 | 12/01/02 - 12/31/02 | layout and design of newsletter |
| Virchow, Krause & Company LLP (LCC) | \$7,700 | 11/05/02 - 01/10/03 | financial audit services |
| NeuVest (LCC) | \$4,500 | 01/30/03 - 03/15/03 | legislative harassment policy and respect in the workplace training |
| Navis Group, LLC (LCC - ERERTF) | \$73,000 | 02/01/03 - 06/30/04 | county electronic processing of real estate documents |
| Ben Nevis, Inc. (LCC -ERERTF) | \$5,000 | 01/15/03 - 05/15/03 | business analysis consulting |

Please call me at 296-9002 if you have questions about this report.

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- DATE: November 18, 2002
- TO: Robbie LaFleur Legislative Reference Library
- Greg Hubinger FROM:
- RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|---------------------------|------------------------|-----------------|-------------------------|
| MN Deptartment of Revenue | \$145,000 | 10/9/02-6/30/04 | Business taxation study |
| (LCC) | | | |

Please call me at 296-2963 if you have questions about this report.

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DATE: September 17, 2002

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Jennifer Ridgeway

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor RLM Associates (Revisor) | Contract Amount \$44,000 | Duration 7/3/02-8/30/02 | Tasks XML services |
|--|------------------------------------|-----------------------------------|--|
| RLM Associates (Revisor) | \$11.00 per hour | 7/3/02-8/30/02 | Maintenance computer service |
| XMaLpha Technologies (Revisor) | \$6,000 | 8/30/02-9/17/02 (1) | XML pilot project |
| XMaLpha Technologies (Revisor) | \$14,700 | 6/1/02-9/17/02 | XML pilot project training |
| Communication Service for the Deaf (LCC) | \$18,000 | 7/1/02-6/30/02 | Legislative sign language interpreter services |

⁽¹⁾ This amends the original contract, dated 6/1/02-9/17/02 and in the amount of \$19,760.



- August 30, 2002 DATE:
- TO: Robbie LaFleur Legislative Reference Library
- Jennifer Ridgeway FROM: Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor Milliman USA (Leg. Commission on Pensions & Retirement) | Contract Amount \$205,000 ⁽¹⁾ | Duration 7/1/02-7/1/04 ⁽²⁾ | Tasks Actuarial consulting services |
|--|--|---|---|
| McInerny Consulting, LLC (Leg. Coordinating Commission | \$114,620 ⁽³⁾) | 7/1/03-6/30/04 ⁽⁴⁾ | Coordinator services for the Electronic Real Estate Recording Task Force |
| BenNevis, Inc. (Leg. Coordinating Commission | \$297,000) | 1/11/02-6/30/03 ⁽⁶⁾ | Business analyst services for the Electronic Real Estate Recording Task Force |
| BenNevis, Inc. (Leg. Coordinating Commission | \$1,500 ⁽⁵⁾ | 1/11/02-6/30/03 | Business analyst services for the Electronic Real Estate Recording Task Force |
| BenNevis, Inc. (Leg. Coordinating Commission | \$101,920 ⁽⁶⁾ | 7/1/03-6/30/04 ⁽⁷⁾ | Business analyst services for the Electronic Real Estate Recording Task Force |

⁽¹⁾ For Fiscal Year 2003, for the preparation of the July 1, 2002, statewide and major local retirement plan actuarial valuations and not to exceed \$57,000 for the completion of assigned special projects and special studies, billed at the applicable hourly rates. This is a new contract with a consultant previously maintained by the commission.

⁽²⁾ Contract duration until completion of assignments made before July 1, 2004, without an extension, or until the completion of assignments made before July 1, 2005, or July 1, 2006, with an extension.

 $^{(3)}$ This is a contract amendment. The original contract was for \$92,300.

⁽⁴⁾ This amendment extends the original contract's expiration date for an additional year. The original contract duration was 10/25/01-6/30/03.
⁽⁵⁾ This is the first amendment to the above listed contract for \$297,000. This amendment did not affect the contract

⁽²⁾ This is the first amendment to the above listed contract for \$297,000. This amendment did not affect the contract duration.

⁽⁶⁾ This is the second contract amendment to the above listed contract for \$297,000. The contract total with amendments is \$400,420.

⁽⁷⁾ This amendment also extends the original contract for an additional year.



- July 10, 2002 DATE:
- TO: Robbie LaFleur Legislative Reference Library
- Jennifer Ridgeway FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor Teresa Hudoba (Revisor) | Contract Amount \$25,840 | Duration 7/1/02-6/30/03 | Tasks Statutes index maintenance |
|---|------------------------------------|-----------------------------------|--|
| Barbara Kallusky (Revisor) | \$56,829 | 7/1/02-6/30/03 | Statutes index maintenance |
| Suzanna Moody (Revisor) | \$41,789 | 7/1/02-6/30/03 | Statutes index maintenance |
| Eileen Quam (Revisor) | \$10,336 | 7/1/02-6/30/03 | Statutes index maintenance |
| Stephanie Redmann (Revisor) | \$23,256 | 7/1/02-6/30/03 | Statutes index maintenance |
| Diana Witt (Revisor) | \$9,044 | 7/1/02-6/30/03 | Statutes index maintenance |
| Theresa Wolner (Revisor) | \$23,256 | 7/1/02-6/30/03 | Statutes index maintenance |
| RLM Associates (Revisor) | \$47,520 ⁽¹⁾ | 4/1/02-6/30/02 | Computer consulting |
| XmaLpha Tech (Revisor) | \$19,760 | 6/1/02-9/17/02 | Pilot project training |

| Epistemology (Revisor) | \$70,000 | 3/17/02-9/17/02 | Pilot project for XML |
|---------------------------|-------------------------|-----------------|--------------------------|
| XmaLpha Tech (Revisor) | \$24,000 | 4/4/02-9/17/02 | Pilot project consulting |
| XmaLpha Tech (Revisor) | \$24,000 ⁽²⁾ | 6/3/02-9/17/02 | Pilot project consulting |

⁽¹⁾ This is an amendment to the contract dated 11/22/00-12/31/01. ⁽²⁾ This is an amendment to the contract dated 4/4/02-9/17/02.



DATE: June 12, 2002

TO: Robbie LaFleur Legislative Reference Library

Jennifer Ridgeway Me-Legislative Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor University of Minnesota-CURA (Legislative Commission on Minnesota Resources) | Contract Amount Maximum \$3,400 | Duration 5/28/02-8/27/02 | Tasks Program evaluation and database |
|---|---|------------------------------------|--|
| University of Minnesota-CURA (Auditor) | \$10,508 | 7/24/01-5/27/02 | Assist with Best Practices Review: Managing computer systems |
| Abdo, Eick & Meyers, LLP (Auditor) | \$10,400 | 10/22/01-1/31/02 | Complete two-year office audit |
| University of Minnesota- Center for Survey Research (Auditor) | \$6,528 | 10/17/01-2/15/02 | Minnesota internet usage survey |
| Maury Landsman (Auditor) | \$1,000 | 5/22/02 | Interview skills training session |
| University of Minnesota-CURA (Auditor) | \$4,700 | 6/3/02-8/27/02 | Assist with Best Practices Review: Preserving older housing stock |

These are all first time contracts.



DATE: January 7, 2002

TO: Robbie LaFleur Legislative Reference Library

Jennifer Ridgeway FROM: Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

Contractor **Contract Amount** Duration Tasks Summit Benefits Group Maximum \$5,000 12/6/01-12/31/02 Pre-tax administration services (Legislative Coordinating Commission)

This contract is being renewed for one calendar year.



DATE: November 2, 2001

TO: Robbie LaFleur Legislative Reference Library

Jennifer Ridgeway WP-Legislative Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor Williams Mediation (Commission on Minnesota Resources) | Contract Amount \$24,500 | Duration 10/20/01-1/15/02 | Tasks Professional facilitation services for task force required by Minn. Laws 2001, Chapter 161, Sec. 55 |
|---|------------------------------------|-------------------------------------|---|
| McInerny Consulting, LLC (Leg. Coordinating Commission | \$92,300 n) | 10/25/01-6/30/03 | Coordinator services for the Electronic Real Estate Recording Task Force |

These are both new contracts.



DATE: October 9, 2001

- TO: Robbie LaFleur Legislative Reference Library
- Jennifer Ridgeway (JWF-Legislative Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|-------------------------|------------------------------|----------------|------------------------------------|
| Milliman USA | Net reduction $70,000^{(1)}$ | 8/23/01-7/1/02 | Actuarial consulting services for |
| (Commission on Pensions | | | the commission that are required |
| and Retirement) | | | by or are authorized under Minn. |
| | | | Stat. 3.85, subd. 11, and 356.215. |

⁽¹⁾ This is an amendment to a prior contract, implementing applicable recent statutory changes. For Fiscal Year 2002, an increase in actuarial valuation preparation compensation of \$15,000 (from \$165,000 to \$180,000) and a reduction in the police and fire consolidation account valuation report compensation of \$85,000 (from \$1.950 each for 44 accounts to \$0), for a net reduction of \$70,000.



DATE: September 11, 2001

TO: Robbie LaFleur Legislative Reference Library

Jennifer Ridgeway Conference Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor University of Minnesota- CURA (Auditor) | Contract Amount \$5,938.91 | Duration 8/1/01-1/9/02 | Tasks Assist with <i>Best Practices Review-</i> <i>Managing Computer Systems and</i> <i>On-Line Services</i> study |
|--|--------------------------------------|----------------------------------|--|
| Teresa Hudoba (Revisor) | \$25,110 | 7/1/01-6/30/02 | Indexing |
| Barbara Kallusky (Revisor) | \$58,140 | 7/1/01-6/30/02 | Indexing |
| Suzanna Moody (Revisor) | \$39,200 | 7/1/01-6/30/02 | Indexing |
| Eileen Quam (Revisor) | \$12,555 | 7/1/01-6/30/02 | Indexing |
| Stephanie Reymann (Revisor) | \$25,110 | 7/1/01-6/30/02 | Indexing |
| Diane Witt (Revisor) | \$10,044 | 7/1/01-6/30/02 | Indexing |
| Theresa Wolner (Revisor) | \$30,132 | 7/1/01-6/30/02 | Indexing |



DATE: August 13, 2001

TO: Robbie LaFleur Legislative Reference Library

FROM: Jennifer Ridgeway (MR) Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.



DATE: July 12, 2001

TO: Robbie LaFleur Legislative Reference Library

FROM: Jennifer Ridgeway (MA-Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--------------------|------------------------|------------------|------------------------------|
| Hamline University | \$58,499 | 6/19/01-12/31/01 | Develop and manage a charter |
| (LCC) | | | schools forum |



February 12, 2001 DATE:

- TO: Robbie LaFleur Legislative Reference Library
- Jennifer Ridgeway Legislative Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|------------------------|------------------------|-----------------|-------------------------------------|
| University of MN-CURA* | \$3750 | 1/11/01-5/27/01 | Identify and organize information |
| (LCMR) | | | sources and packages, and assist in |
| | | | program evaluation |

* New contract



DATE: January 4, 2001

- Robbie LaFleur TO: Legislative Reference Library
- Jennifer Ridgeway Green-Legislative Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor Suzanna Moody (Revisor) | Contract Amount \$3,399 ⁽¹⁾ | Duration 12/00-7/01 | Tasks Indexing |
|---|---|----------------------------|--|
| RLM Associates (Revisor) | \$231,800 | 11/25/00-12/31/01 | Computer developClass A |
| RLM Associates (Revisor) | \$110 per hour ⁽²⁾ | 11/25/00-12/31/01 | Computer developClass B |
| Natl. Assoc. of State Auditors, Comptrollers & Treasurers (Auditor) | \$12,000 | 8/24/00-11/30/00 | Review of process & procedures |
| Dept. of Admin., Management Analysis Division (Auditor) | \$1,995 | 8/14/00-8/25/00 | Data prep. for evaluation of costs of crime & sentencing practices |
| Dept. of Admin., Management Analysis Division (Auditor) | \$1,520 | 9/19/00-10/31/00 | Data prep. for evaluation of costs of crime & sentencing practices |
| Communication Service for the D (LCC) | Deaf \$18,000 | 11/16/00-6/30/01 | Leg. sign language interpreter services |

⁽¹⁾ This is an extension of a contract dated June 21, 2000, in the amount of \$43,504. ⁽²⁾ No set number of hours in contract.



| DATE: December 5, 2000 | DATE: | December | 5, | 2000 |
|------------------------|-------|----------|----|------|
|------------------------|-------|----------|----|------|

- TO: Robbie LaFleur Legislative Reference Library
- Jennifer Ridgeway (1) Legislative Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|------------------------------|------------------------|-------------------|-----------------------------|
| Ellen W. McVeigh, P.A. (LCC) | \$4,950 | 11/27/00-3/15/01 | Employee training |
| HayGroup (LCC) | \$20,000 | 10/15/00-12/15/00 | Salary structure evaluation |
| RLM Associates (Revisor) | \$231,800 | 11/00-12/01 | Computer systems |
| Suzanna Moody (Revisor) | \$3,398 (1) | 7/00-6/01 | Indexing |

⁽¹⁾ This is an extension of a contract dated 7/00-6/01 in the amount of \$43,504.



November 10, 2000 DATE:

- TO: Robbie LaFleur Legislative Reference Library
- Jennifer Ridgeway April-Legislative Coordinating Commission FROM:

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|-----------------------------|------------------------|------------------|-----------------|
| RLM Associates (Revisor) | \$22,250 (1) | 9/15/00-10/16/00 | Computer system |

⁽¹⁾ This is an extension of a contract dated 6/99-6/30/00 in the amount of \$178,000.



October 3, 2000 DATE:

TO: **Robbie LaFleur** Legislative Reference Library

Jennifer Ridgeway FROM: Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

| Contractor | Contract Amount | Duration | Tasks |
|--|-------------------------|------------------|---|
| Hay Group (LCC) | \$58,790 | 9/00-11/00 | Compensation evaluation |
| RLM Associates (Revisor) | \$22,250 ⁽¹⁾ | 10/16/00 | Computer programming |
| National Assoc. of State Auditor Comptrollers and Treasurers (Auditor) | s, \$12,000 | 8/24/00-11/30/00 | Conduct a review of the audit process and procedures of the Auditor. |
| Dept. of Administration, Management Analysis Division (Auditor) | \$1,995 | 8/14/00-8/25/00 | Assist with data preparation for an evaluation of the costs of crime and sentencing practices. |
| Dept. of Administration, Management Analysis Division (Auditor) | \$1,520 | 9/19/00-10/31/00 | Assist with data preparation for an evaluation of the costs of crime and sentencing practices. |
| Abdo, Abdo, Eick & Meyers, LI (LCC) | LP \$5,710 | 9/11/00-2/1/01 | LCC fiscal year 2000 audit |

⁽¹⁾ This is an amendment to the original contract, the duration of which was 6/30/00 to 9/04/00. The original contract amount was \$31,150.



Legislative Coordinating Commission

85 State Office Building St. Paul, MN 55155-1201 (651) 296-9002 TDD (651) 296-9896

| DATE: September 12, 20 | 000 | |
|------------------------|-----|--|
|------------------------|-----|--|

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Jennifer Ridgeway (JAK-Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

These are the contracts executed during the month of August 2000:

| Contractor | Contract Amount | Duration | Tasks |
|--------------|------------------------|-----------------|----------------------------|
| Quam, Eileen | \$12,190 | 7/1/00-6/30/01* | Statutes index maintenance |
| (Revisor) | | | · · · |

* Although this contract was dated July 2000, it was not signed and implemented until August 2000.



Legislative Coordinating Commission

85 State Office Building St. Paul, MN 55155-1201 (651) 296-9002 TDD (651) 296-9896

DATE: August 3, 2000

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Jennifer Ridgeway (NAC-Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

These are the contracts executed during the month of July 2000:

| Contractor | Contract Amount | Duration | Tasks |
|---------------------------------|------------------------|----------------|----------------------------|
| Huboda, Teresa (Revisor) | \$24,380 | 7/1/00-6/30/01 | Statutes index maintenance |
| Kallusky, Barbara (Revisor) | \$50,796 | 7/1/00-6/30/01 | Statutes index maintenance |
| Moody, Suzanna (Revisor) | \$43,504 | 7/1/00-6/30/01 | Statutes index maintenance |
| Reymann, Stephanie (Revisor) | \$24,380 | 7/1/00-6/30/01 | Statutes index maintenance |
| Witt, Diana (Revisor) | \$9,752 | 7/1/00-6/30/01 | Statutes index maintenance |
| Wolner, Theresa (Revisor) | \$29,256 | 7/1/00-6/30/01 | Statutes index maintenance |

Please call me at 296-9002 if you have questions about this report.

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85 State Office Building St. Paul, MN 55155-1201 (651) 296-9002 TDD (651) 296-9896

| DATE: | June 9, 2000 |
|-------|--|
| TO: | Robbie LaFleur Legislative Reference Library |
| FROM: | Jennifer Ridgeway (1) Legislative Coordinating Commission |
| RE: | Reporting on professional and technical services contracts |

Minnesota Statutes 3.225, subdivision 5 requires the Legislative Coordinating Commission (LCC) to report to the library regarding contracts for professional and technical services entered into by the joint agencies and commissions.

The LCC, the Office of the Legislative Auditor (attached), and the Office of the Revisor of Statutes have executed the following contracts:

| Contractor | Contract Amount | Duration | Tasks |
|------------------------------|------------------------|------------------|-----------------|
| Collard, Eileen (Revisor) | \$4,600(pending) | 5/15/00-10/31/00 | Survey/Research |

The Office of the Legislative Auditor's report is attached. It covers the period from July 1998 to May 2000. As of June 2000, the LCC will include the OLA contracts in our report and submit them on a monthly basis. Please call me at 296-9002 if you have questions about this report.

OLA OFFICE OF THE LEGISLATIVE AUDITOR STATE OF MINNESOTA • James Nobles, Legislative Auditor

- **DATE:** May 18, 2000
- TO: Robbie LaFleur Legislative Reference Library
- **FROM:** Eric Jacobson Office of the Legislative Auditor

RE: Reporting on Professional and Technical Services Contracts

According to Minnesota Statutes 3.225, subdivision 5, we are required to submit to the Legislative Reference Library all contracts for professional or technical services executed. Following is a list of the contracts executed during the period July 1999 to current. All contracts were issued for the first time.

| Contractor | Amount | Contract Dates | Reason |
|--------------------------------|---------|-----------------------|--------------------------|
| University of Minnesota - CURA | \$3,900 | 7/2/98 to | CURA intern to assist in |
| | | 12/13/98 | the Mosquito Control |
| | | | Study |
| Cincinnatus | \$9,700 | 9/23/98 to | Conduct focus groups |
| | | 12/31/98 | and interviews of fire |
| | | | fighters for the Best |
| | | | Practices Review on Fire |
| | | | Services |
| Davies, Gregg | \$4,000 | 8/19/98 to | Advice and consultation |
| | | 3/31/99 | for Best Practices |
| | | | Review on Fire Services |
| University of Minnesota – CURA | \$4,200 | 6/21/99 to | CURA intern to assist in |
| | | 1/31/00 | the State Mandates on |
| | | | Local Governments |
| | | | Study |
| SGS Writing Workshops | \$2,900 | 4/24/99 to | Conduct four day writing |
| | | 4/27/99 | class |
| Abdo, Abdo, Eick & Meyers | \$7,000 | 10/13/99 to | Conduct two-year audit |
| | | 1/15/00 | of Office of the |
| | | | Legislative Auditor |
| Sullivan, John Prof. | \$2,500 | 5/24/00 to | Conduct two day |
| | | 5/25/00 | statistical analysis |
| | | | workshop |

If you would like further information on any of these contracts or have questions, please contact me 651\296-4720 or send me an e-mail at <u>eric.jacobson@state.mn.us</u>.



85 State Office Building St. Paul, MN 55155-1201 (651) 296-9002 TDD (651) 296-9896

DATE: March 1, 2000

- TO: Robbie LaFleur Legislative Reference Library
- FROM: Jennifer Ridgeway Legislative Coordinating Commission

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires legislative agencies to report to the library regarding contracts for professional and technical services.

The LCC and Office of the Revisor of Statutes have executed the following contracts:

| Contractor Bravura Consulting Service (ORS) | Contract Amount \$5,962.50 | Duration 11/12/98 | Tasks Computer systems. |
|--|--------------------------------------|---|--|
| Complete Business Solutions, Inc. (LCC) | \$18,535 | 12/9/99-completion | Development of an electronic time and leave module. |
| Complete Business Solutions, Inc. (LCC) | \$16,000 | 2/00-completion | Development of an electronic time and leave module. |
| Doorways (LCC) | \$18,000.00 | 11/10/99-6/30/00 | Provide sign language interpreter services for legislative meetings in Minnesota. |
| Hatfield, Gerald R./ G. Hat Computer (ORS) | \$14,800.00 | 12/8/98-2/28/99 Amended thru 2/28/99, 4/30/99, 9/30/99, and 1/18/00. | Computer systems. |
| Hatfield, Gerald R./ G. Hat Computer (ORS) | \$20,000.00 | 1/19/00-12/31/00 Option to extend thru 12/31/01. | Computer systems. |
| Huboda, Teresa | \$23,690.00 | 7/1/99-6/30/00 | Statutes index maintenance. |

| | | 2 | |
|----------------------------|--------------|------------------|------------------------------|
| Inacom Professional Svs. | \$420.00 | 10/23/98 | Computer systems. |
| Kallusky, Barbara | \$49,356.00 | 7/1/99-6/30/00 | Statutes index maintenance. |
| Moody, Suzanna | \$42,272.00 | 7/1/99-6/30/00 | Statutes index maintenance. |
| Open Text Inc. | \$14,800.00 | 3/3/99-5/31/99 | Computer systems. |
| Open Text Inc. | \$4,800.00 | 2/16/00-12/31/00 | Computer systems. |
| Productive Solutions Group | \$3,600.00 | 5/18/99 | Computer systems. |
| Richard Byrd Company | \$4,990.00 | 9/1/99-12/31/99 | Myers Briggs staff testings. |
| RLM Associates | \$178,000.00 | 7/1/99-6/30/00 | Computer systems. |
| Quam, Eileen | \$11,845.00 | 6/30/99-6/30/00 | Statutes index maintenance. |
| Witt, Diana | \$9,476.00 | 7/1/99-6/30/00 | Statutes index maintenance. |
| Wolner, Theresa | \$28,428.00 | 6/30/99-6/30/00 | Statutes index maintenance. |

Please call me at 296-9002 if you have questions about this report.

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85 State Office Building

St. Paul, MN 55155-1201

201 (651) 296-9002

TDD (651) 296-9896

:

DATE: January 5, 1999

TO: Marilyn Cathcart Legislative Reference Library

FROM: Greg Hubinger

RE: Reporting on consulting contracts

Minnesota Statutes 3.225, subdivision 5 requires legislative agencies to report to the library regarding contracts for professional and technical services.

The Revisor of Statutes has executed contracts as indicated on the attached page.

Please call me at 296-2963 if you have any comments or questions about this report.

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STATE OF MINNESOTA OFFICE OF THE LEGISLATIVE AUDITOR JAMES R. NOBLES, LEGISLATIVE AUDITOR

Date: December 31, 1998

- To:Greg Hubinger, DirectorLegislative Coordinating Commission
- From: Eric Jacobson, Accounting Officer Office of the Legislative Auditor

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Subject: Contracts Executed During Fiscal Year 1999

According to Minnesota Statute 3.225, we are required to submit to the Legislative Reference Library all contract for professional or technical services executed. Following is a list of the contracts executed to date. All contracts are being issued for the first time.

| Contractor | Reason | Contract Dates | Amount |
|--------------|-------------------|----------------------|----------|
| Cincinnatus | Assist in Project | 09/23/98 to 12/31/98 | \$ 9,500 |
| Gregg Davies | Assist in Project | 08/19/98 to 03/31/99 | 4,000 |

If you would like further information on any of these contracts or have questions, please give me a call at 296-4720. Thanks!

1ST FLOOR SOUTH, CENTENNIAL BUILDING • 658 CEDAR STREET • ST. PAUL, MN 55155



85 State Office Building

St. Paul, MN 55155-1201

201 (651) 296-9002

TDD (651) 296-9896

DATE: October 28, 1998

TO: Marilyn Cathcart Legislative Reference Library

FROM: Chad Thuet

RE: Reporting on professional and technical services contracts

Minnesota Statutes 3.225, subdivision 5 requires legislative agencies to report to the library regarding contracts for professional and technical services.

The LCC and Office of the Revisor of Statutes have executed the following contracts:

| Contractor | Contract amount | Duration | Tasks |
|---|-----------------------------------|------------------|---|
| Krouse & Gajewski (LCC) | \$6,000 | 10/27/98-6/30/99 | Provide sign language interpreter services for legislative meetings in Greater Minnesota. |
| Krouse, Gajewski & Minnesota Foundation for Better Hearing & Speech (LCC) | \$2,000 | 10/27/98-6/30/99 | Provide sign language interpreter services for legislative meetings in the Twin City seven-county metro area. |
| Minnesota Foundation for Better Hearing & Speech (LCC) | \$18,500 | 10/27/98-6/30/99 | Provide sign language interpreter services for legislative meetings in the Capitol Complex. |
| RLM Associates (Revisor) | \$85/hr not to exceed 1,700 hours | 8/27/98-6/30/99 | The development of a UNIX based, vendor independent, word processing and other data processing system. |

Please call me at 296-1121 if you have any comments or questions about this report.

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85 State Office Building St. Paul, MN 55155-1201 (65)

(651) 296-9002

TDD (651) 296-9896

DATE: August 10, 1998

| TO: | Marilyn Cathcart Legislative Reference Library |
|-------|---|
| FROM: | Greg Hubinger |

RE: Reporting on consulting contracts

Minnesota Statutes 3.225, subdivision 5 requires legislative agencies to report to the library regarding contracts for professional and technical services.

Attached are reports from the Commission on Pensions and Retirement and the Legislative Auditor regarding contracts they have executed.

In addition, the LCC has executed these contracts:

| Contractor | Contract amount | Duration | Tasks |
|--|------------------------|---|---|
| Ellen Mitchell Gallagher, PA | \$20,000 | 1/13/98-10/31/98 (estimated completion) | Evaluate work environment in a legislative agency, provide technical assistance |
| Abdo, Abdo & Eick | \$10,855 | 2/23/98-11/1/98 (estimated completion) | Conduct financial audit of legislative commissions for FY 96 and FY 97 |
| National Conference of State Legislatures | \$4,800 | 2/26/98-10/15/98 (estimated completion) | Conduct a salary evaluation for certain classes of commission and joint agency employees. |

Please call me at 296-2963 if you have any comments or questions about this report.

G:j\lcc-lcer\lcc\cathcart0898.wpd



STATE OF MINNESOTA OFFICE OF THE LEGISLATIVE AUDITOR JAMES R. NOBLES, LEGISLATIVE AUDITOR

Date: July 2, 1998

- To:Greg Hubinger, DirectorLegislative Coordinating Commission
- **From:** Eric Jacobson, Accounting Officer Office of the Legislative Auditor
- **Subject:** All Contracts Executed During Fiscal Year 1998

According to Minnesota Statute 3.225, we are required to submit to the Legislative Reference Library all contracts for professional or technical services executed. Following is a list of the contracts executed during fiscal year 1998. All contracts were issued for the first time.

| Contractor | Reason | Contract Dates | Amount |
|--------------------------|-----------------------|-----------------------|----------|
| Abdo, Abdo, Eick & Meyer | Annual Audit | 10/06/97 to 12/31/97 | \$ 4,400 |
| Cain Ouse & Associates | Assist in PED Project | 08/26/97 to 01/31/98 | 5,674 |
| Glen M. Morrow | Assist in PED Project | 09/18/97 to 03/31/98 | 1,821 |
| NASACT | FAD Peer Review | 09/08/97 to 11/30/97 | 9,170 |
| Lance Becker | Assist in PED Project | 06/17/98 to 06/30/98 | 975 |

If you would like further information on any of these contracts or have questions, please give me a call at 296-4720. Thanks!

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85 State Office Building

St. Paul, MN 55155-1201

(612) 296-9002

TDD (612) 296-9896

TO: Marilyn Cathcart Legislative Reference Library

FROM: Greg Hubinger

DATE: August 29, 1997

RE: Report on consulting contracts

Minnesota Statutes 3.225, Subdivision 5 in part requires the Legislative Coordinating Commission to report to the Library any professional or technical services contracts which have been executed.

The LCC received this report from the Office of the Revisor of Statutes concerning contracts it has executed.

Revisor of Statutes

August 26, 1997

TO: Greg Hubinger Legislative Coordinating Commission

Lorna Breiter Anna Cherter FROM: Assistant Deputy Revisor

RE: Professional and technical service contracts

As required by Minnesota Statutes, section 3.225, subdivision 5, I am submitting this report to the Legislative Coordinating Commission for submission to the Legislative Reference Library. For fiscal years 1998 and 1999, the following professional services contracts were executed by the Revisor of Statutes Office for the indexing of publications by the Revisor. Although all contractors have been under contract with the Revisor for indexing work in previous years, the contracts are new contracts, not renewals.

| <u>Teresa Hudoba</u> | Fiscal year 1998 - \$26,292 |
|-------------------------|--------------------------------|
| Total contract amount: | Fiscal year 1999 - \$23,000 |
| <u>Barbara Kallusky</u> | Fiscal year 1998 - \$39,926.25 |
| Total contract amount: | Fiscal year 1999 - \$37,268 |
| <u>Suzanna Moody</u> | Fiscal year 1998 - \$39,088 |
| Total contract amount: | Fiscal year 1999 - \$35,910 |
| <u>Eileen Quam</u> | Fiscal year 1998 - \$21,910 |
| Total contract amount: | Fiscal year 1999 - \$18,400 |
| <u>Diana Witt</u> | Fiscal year 1998 - \$10,955 |
| Total contract amount: | Fiscal year 1999 - \$9,200 |

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<u>Theresa Wolner</u> Total contract amount: Fiscal year 1998 - \$28,483 Fiscal year 1999 - \$25,300



85 State Office Building

St. Paul, MN 55155-1201

(612) 296-9002 TDD (612) 296-9896

- TO: Marilyn Cathcart Legislative Reference Library
- FROM: Greg Hubinger IH

DATE: August 29, 1997

RE: Report on consulting contract

Minnesota Statutes 3.225, Subdivision 5 in part requires the Legislative Coordinating Commission to report to the Library any professional or technical services contracts which have been executed.

The LCC received this report from the Office of the Revisor of Statutes concerning a contract it has executed.

Revisor of Statutes

September 8, 1997

- **TO:** Greg Hubinger, Director Legislative Coordinating Commission
- FROM: Harry M. Walsh, Revisor of Statutes
 - RE: Professional and technical service contract

The following contract for technical services was executed by the Revisor on September 8, 1997.

RLM ASSOCIATES

July 1, 1997 - June 30, 1998. Total contract amount: \$132,600. Computer development services.



85 State Office Building

St. Paul, MN 55155-1201

(612) 296-9002

TDD (612) 296-9896

TO: Marilyn Cathcart Legislative Reference Library

FROM: Greg Hubinger

DATE: August 19, 1997

RE: Report on consulting contract

Minnesota Statutes 3.225, Subdivision 5 in part requires the LCC to report to the Library any professional or technical services contracts which have been executed.

The Legislative Commission on Planning and Fiscal Policy has executed a contract for consulting services with Deloitte and Touche LLP.

• The maximum expenditure permitted under the contract is \$38,500;

• The termination date is May 19, 1997;

• The purpose of the contract was for the consultant to provide advice to the Legislature on how to protect the financial interests of the public in a publicly financed stadium built for the Minnesota Twins Baseball Club.



85 State Office Building

St. Paul, MN 55155-1201

l (612) 296-9002

TDD (612) 296-9896

- TO: Marilyn Cathcart Legislative Reference Library
- FROM: Greg Hubinger

DATE: August 19, 1997

RE: Report on consulting contract

Minnesota Statutes 3.225, Subdivision 5 in part requires the LCC to report to the Library any professional or technical services contracts which have been executed.

The Legislative Coordinating Commission has executed a contract for consulting services with the Interpreter Referral Center of the Minnesota Foundation for Better Hearing and Speech.

• The maximum expenditure permitted under the contract is \$10,000;

• The termination date is the last day of the 1997 regular session;

• The purpose of the contract was for the consultant to provide interpreter services for people who are deaf or hard of hearing for legislative hearings or meetings with members.

The LCC amended this contract on April 18, 1997 to increase the maximum amount by \$10,000 to be available for services to be provided. No other terms of the contract were modified.



85 State Office Building

St. Paul, MN 55155-1201

(612) 296-9002

TDD (612) 296-9896

TO: Marilyn Cathcart Legislative Reference Library

FROM: Greg Hubinger

DATE: August 19, 1997

RE: Report on consulting contract

Minnesota Statutes 3.225, Subdivision 5 in part requires the LCC to report to the Library any professional or technical services contracts which have been executed.

The Legislative Commission on Planning and Fiscal Policy has amended its contract for consulting services with Deloitte and Touche LLP.

• The maximum expenditure in FY 98 under the amended contract is \$20,000;

• The amendment extends the contract to Ocotber 1, 1997;

• The purpose of the amended contract remains the same: The consultant is to provide advice to the Legislature on how to protect the financial interests of the public in a publicly financed stadium built for the Minnesota Twins Baseball Club.



(612) 297-3697

85 State Office Building

JANET LUND Director

Saint Paul, Minnesota 55155

| Memorandum | |
|------------|--|
| То: | Marilyn Cathcart, Director, Legislative Reference Library |
| CC: | LCC members |
| From: | Mary E. Ryan, LCC |
| Date: | August 1, 1995 |
| Subject: | Professional/technical services contracts |

Pursuant to Minnesota Laws 1995, Chapter 254, Article 1, Section 35, Subdivision 5, the Legislative Coordinating Commission is required to report monthly to the Legislative Reference Library on all professional or technical services contracts executed in the preceding month by agencies under its jurisdiction. During the month of July, 1995, the following agencies have executed such contracts:

Legislative Commission on Pensions and Retirement Legislative Auditor Office of the Revisor of Statutes

I have attached information on specific contracts. Please let me know if I can provide you with further information.



STATE OF MINNESOTA OFFICE OF THE LEGISLATIVE AUDITOR

CENTENNIAL BUILDING, 658 CEDAR STREET • ST. PAUL, MN 55155 • 612/296-4708 • TDD RELAY 612/297-5353

JAMES R. NOBLES, LEGISLATIVE AUDITOR

Date: July 26, 1995

To:Mary Ryan, Director
Legislative Coordinating CommissionFrom:Eric Jacobson
Office of the Legislative Auditor

Subject: Contract Executed During the Month of July

According to legislation passed during the 1995 session, we are required to report to the Legislative Reference Library all contracts for professional or technical services executed during the preceding month. Following is a list of the contracts we made during the month of July:

| Contractor | Reason | End | Amount | Contract Status |
|--------------------|----------------------------|----------|---------|-----------------------|
| | | Date | | |
| Abdo, Abdo, Eick | Annual Audit | 06/30/96 | \$4,500 | Issued for first time |
| David John Bernier | Assist in Research Project | 10/31/95 | \$6,400 | Issued for first time |
| Systems Migration | Assist in Research Project | 08/28/95 | \$5,000 | Issued for first time |

If you would like more information on any of these contracts or have other questions, give me a call at 6-4720. Thanks

Revisor of Statutes

July 28, 1995

TO: Mary Ryan, Acting Director Legislative Cooordinating Commission

FROM: Lorna Breiter, Assistant Deputy Revisor Arectic

RE: Professional and technical service contracts

The following contracts for professional services were executed by the Revisor of Statutes Office during June, 1995:

Teresa Hudoba

July 3-November 17, 1995; January 1-April 19, 1996; May 6-June 28, 1996 Total contract amount: \$25,638

Barbara Kallusky

July 3-November 17, 1995; January 1-March 22, 1996; May 6-June 28, 1996 Total contract amount: \$35,800

Suzanna Moody

July 3-November 17, 1995; January 1-April 19, 1996; May 6-June 28, 1996 Total contract amount: \$37,936

Eileen Quam

July 3-November 17, 1995; January 1-February 9, 1996; May 6-June 28, 1996 Total contract amount: \$26,404

Diana Witt

July 3-November 17, 1995; May 6-June 28, 1996 Total contract amount: \$5,722

Theresa Wolner

July 3-November 17, 1995; January 1-February 9, 1996; May 6-June 28, 1996 Total contract amount: \$26,404

State of Minnesota LEGISLATIVE COMMISSION ON PENSIONS AND RETIREMENT



TO: Representative Irv Anderson Speaker of the House Chair, Legislative Coordinating Commission

FROM: Representative Richard Jefferson Chair, Legislative Commission on Pensions and Retirement

RE: Report on Newly Executed Professional or Technical Services Contract

DATE: July 6, 1995

The Legislative Coordinating Commission is required, under Laws 1995, Chapter 254, Article 1, Section 35, Subdivision 5, to report monthly to the Legislative Reference Library on all professional or technical service contracts executed in the preceding month. To assist the Legislative Coordinating Commission, this is to notify you of a professional services contract executed by the Legislative Commission on Pensions and Retirement.

On July 6, 1995, the Legislative Commission on Pensions and Retirement approved the recommendation made by its Actuarial Services Subcommittee of the actuarial consulting firm of Milliman & Robertson, Inc. as the actuarial consultant for the Commission. On behalf of the Commission, I executed a contract with Milliman & Robertson, Inc. on that date.

The following is the pertinent information on the professional services contract:

- 1. <u>Contracting Entity</u>: Legislative Commission on Pensions and Retirement.
- <u>Contractor</u>: Milliman & Robertson, Inc. 15800 Bluemound Road Brookfield, Wisconsin 53005-6069
- 3. <u>Aggregate Value of Contract</u>: For fiscal year 1996, a maximum of \$204,750 for the annual actuarial valuations, including the police and fire consolidation accounts, and a maximum of \$90,000 for additional actuarial consulting services.

For fiscal year 1997, a maximum of \$210,500 for the annual actuarial valuations, including the police and fire consolidation accounts, a maximum of \$35,000 for quadrennial experience studies for the three largest plans, and a maximum of \$90,000 for additional actuarial consulting services.

4. <u>New or Renewal Contract</u>: The contract is a new contract with a contractor whom the Commission has retained for the prior four fiscal years. 5. <u>Contract Termination Date</u>:

June 30, 1997, or completion of actuarial consulting tasks assigned before June 30, 1997, whichever is later. The contract may be extended for one additional year, to June 30, 1998.

6. <u>Categorization of Contract</u>: The Contract is for the provision of actuarial valuation and other actuarial consulting services.

If you have any questions regarding this report, please contact me (296-8659) or Lawrence Martin, Executive Director, Legislative Commission on Pensions and Retirement (296-6806.)

cc: Representative Bob Johnson Senator Phil Riveness Senator Roy Terwilliger Mary Faust Lee Helgen Mary E. Ryan





72 State Office Building St. Paul, MN 55155-1201 Phone: (651) 296-0099 Fax: (651) 297-3697 TDD (651) 296-9896

DATE: July 11, 2017

TO: Chris Steller, Legislative Reference Library

FROM: Paul Marinac, Revisor of Statutes

Minnesota Statutes 3.225, Subdivision 5(c), requires the Legislative Coordinating Commission to file a one-page performance report to the Legislative Reference Library within 30 days of final completion of a contract over \$40,000. This report contains executed contract/s that applies to the criteria.

| Contractor/Vendor Name: | Project Consulting Group | |
|----------------------------|---|--|
| Contract Purpose: | Software system architect services | |
| Why it was Necessary to | The Office of the Revisor of Statutes did not have the staff resources nor | |
| Enter into an Agreement: | the expertise to provide these services with existing staff. | |
| Amount Spent on Contract: | \$109,306.00 | |
| Cost-Effective /Efficiency | The contractor performed the following tasks for which the Revisor's | |
| Considerations: | Office did not have sufficient expertise or personnel to complete within | |
| | the pilot projects timeframe. | |
| | 1. Evaluation of Enterprise Content Management Systems. The evaluation included both open-source and commercial software applications. | |
| | After identifying viable applications, the contractor spent weeks conversing with the application vendor's marketing and technical staff. She explained MARSS requirements and negotiated free, trial licenses. | |

July 14, 2004

To: Robbie LaFleur Director, Legislative Reference Library

From: Michele L. Timmons Revisor of Statutes

This report is written in compliance with Minnesota Statutes, section 3.225, subdivision 5, paragraph (c).

The Office of the Revisor of Statutes entered into a contract with Suzanna Moody for fiscal year 2004, ending June 30, 2004, for the total amount of \$ 41,904.28.

The purpose of the contract was the provision of indexing services for Minnesota Statutes.

It is necessary to enter into a contract for these services because the Revisor has only one staff member with significant training and experience in indexing, and the volume of indexing work needed is too great for one person to complete within publication deadlines.

The amount actually spent on the contract was \$ 24,100.70. In the unusual year just ended, few bills were passed, so that the volume of indexing work was lower than expected.

Contracting for indexing services is the most cost-effective way to accomplish the Revisor's indexing tasks because quality in indexing requires consistency and requires that the index be maintained by those who first produced it. The indexers with whom the Revisor contracts are those who were involved with the reindexing of Minnesota Statutes from the beginning of that project in 1988.

Work submitted by the contractor is reviewed for consistency with the existing index, as well as for the completeness and accuracy, by Revisor's agent under the contract. That work has always met the office's needs and has been completed in a timely manner. The Revisor's office plans to continue its contract with Suzanna Moody in the coming year.

July 14, 2004

To: Robbie LaFleur Director, Legislative Reference Library

From: Michele L. Timmons Revisor of Statutes

This report is written in compliance with Minnesota Statutes, section 3.225, subdivision 5, paragraph (c).

The Office of the Revisor of Statutes entered into a contract with Barbara Kallusky for fiscal year 2004, ending June 30, 2004, for the total amount of \$ 42,771.30.

The purpose of the contract was the provision of indexing services for Minnesota Statutes.

It is necessary to enter into a contract for these services because the Revisor has only one staff member with significant training and experience in indexing, and the volume of indexing work needed is too great for one person to complete within publication deadlines.

The amount actually spent on the contract was \$28,564.08. In the unusual year just ended, few bills were passed, so that the volume of indexing work was lower than expected.

Contracting for indexing services is the most cost-effective way to accomplish the Revisor's indexing tasks because quality in indexing requires consistency and requires that the index be maintained by those who first produced it. The indexers with whom the Revisor contracts are those who were involved with the reindexing of Minnesota Statutes from the beginning of that project in 1988.

Work submitted by the contractor is reviewed for consistency with the existing index, as well as for the completeness and accuracy, by Revisor's agent under the contract. That work has always met the office's needs and has been completed in a timely manner. The Revisor's office plans to continue its contract with Barbara Kallusky in the coming year.

July 2, 2001

To: Robbie LaFleur Director, Legislative Reference Library

From: Michele L. Timmons Revisor of Statutes

This report is written in compliance with Minnesota Statutes, section 3.225, subdivision 5, paragraph (c).

The Office of the Revisor of Statutes entered into a contract with Suzanna Moody for fiscal year 2001, ending June 30, 2001, for the total amount of \$ 43,504.00.

The purpose of the contract was the provision of indexing services for Minnesota Statutes, Minnesota Rules, Session Laws, and Court Rules.

It is necessary to enter into a contract for these services because the Revisor has only one staff member with significant training and experience in indexing, and the volume of indexing work needed is too great for one person to complete within publication deadlines.

The amount actually spent on the contract was \$ 43,374.78. Because the legislature did not pass its major spending bills during the regular 2001 session, much indexing work will need to be completed under a contract for the next year.

Contracting for indexing services is the most cost-effective way to accomplish the Revisor's indexing tasks because quality in indexing requires consistency and requires that the index be maintained by those who first produced it. The indexers with whom the Revisor contracts are those who were involved with the reindexing of Minnesota Statutes from the beginning of that project in 1988.

Work submitted by the contractor is reviewed for consistency with the existing index, as well as for the completeness and accuracy, by Revisor's agent under the contract. That work has always met the office's needs and has been completed in a timely manner. The Revisor's office plans to continue its contract with Suzanna Moody in the coming year.

July 2, 2001

To: Robbie LaFleur Director, Legislative Reference Library

From: Michele L. Timmons Revisor of Statutes

This report is written in compliance with Minnesota Statutes, section 3.225, subdivision 5, paragraph (c).

The Office of the Revisor of Statutes entered into a contract with Barbara Kallusky for fiscal year 2001, ending June 30, 2001, for the total amount of \$ 50,796.00.

The purpose of the contract was the provision of indexing services for Minnesota Statutes, Minnesota Rules, Session Laws, and Court Rules.

It is necessary to enter into a contract for these services because the Revisor has only one staff member with significant training and experience in indexing, and the volume of indexing work needed is too great for one person to complete within publication deadlines.

The amount actually spent on the contract was \$ 49,258.01. Because the legislature did not pass its major spending bills during the regular 2001 session, much indexing work will need to be completed under a contract for the next year.

Contracting for indexing services is the most cost-effective way to accomplish the Revisor's indexing tasks because quality in indexing requires consistency and requires that the index be maintained by those who first produced it. The indexers with whom the Revisor contracts are those who were involved with the reindexing of Minnesota Statutes from the beginning of that project in 1988.

Work submitted by the contractor is reviewed for consistency with the existing index, as well as for the completeness and accuracy, by Revisor's agent under the contract. That work has always met the office's needs and has been completed in a timely manner. The Revisor's office plans to continue its contract with Barbara Kallusky in the coming year.

cc: Greg Hubinger

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Michele L. Timmons REVISOR

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To: Robbie LaFleur Director, Legislative Reference Library

From: Michele L. Timmons Revisor of Statutes

This report is written in compliance with Minnesota Statutes, section 3.225, subdivision .5.

The Office of the Revisor of Statutes entered into a contract with Suzanna Moody for fiscal year 2000, ended June 30, 2000, for the total amount of \$ 42,272.00.

The purpose of the contract was the provision of indexing services for Minnesota Statutes, Minnesota Rules, Session Laws, and Court Rules.

It is necessary to enter into a contract for these services because the Revisor has only one staff member with significant training and experience in indexing, and the volume of indexing work needed is too great for one person to complete within publication deadlines.

The amount actually spent on the contract was \$36,842.67. The Revisor was not able to have freelancers complete as much editing as anticipated because of delays caused by the installation of new database software for the index.

Contracting for indexing services is the most cost-effective way to accomplish the Revisor's indexing tasks because quality in indexing requires consistency and requires that the index be maintained by those who first produced it. The indexers with whom the Revisor contracts are those who were involved with the reindexing of Minnesota Statutes from the beginning of that project in 1988.

Work submitted by the contractor is reviewed for consistency with the existing index, as well as for completeness and accuracy, by the Revisor's agent under the contract. That work has always met the office's needs and has been completed in a timely manner. The Revisor's office plans to continue its contract with Suzanna Moody in the coming year.

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Office of the Revisor of Statutes Minnesota Legislature

Michele L. Timmons REVISOR

To: Robbie LaFleur Director, Legislative Reference Library

From: Michele L. Timmons

This report is written in compliance with Minnesota Statutes, section 3.225, subdivision .5.

The Office of the Revisor of Statutes entered into a contract with Barbara Kallusky for fiscal year 2000, ended June 30, 2000, for the total amount of \$ 49,356.00.

The purpose of the contract was the provision of indexing services for Minnesota Statutes, Minnesota Rules, Session Laws, and Court Rules.

It is necessary to enter into a contract for these services because the Revisor has only one staff member with significant training and experience in indexing, and the volume of indexing work needed is too great for one person to complete within publication deadlines.

The amount actually spent on the contract was \$29,057.51. The Revisor was not able to have freelancers complete as much editing as anticipated because of delays caused by the installation of new database software for the index.

Contracting for indexing services is the most cost-effective way to accomplish the Revisor's indexing tasks because quality in indexing requires consistency and requires that the index be maintained by those who first produced it. The indexers with whom the Revisor contracts are those who were involved with the reindexing of Minnesota Statutes from the beginning of that project in 1988.

Work submitted by the contractor is reviewed for consistency with the existing index, as well as for completeness and accuracy, by the Revisor's agent under the contract. That work has always met the office's needs and has been completed in a timely manner. The Revisor's office plans to continue its contract with Barbara Kallusky in the coming year.